

MITSUBISHI TOKYO FINANCIAL GROUP INC
Form 6-K
March 24, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of March, 2004

MITSUBISHI TOKYO FINANCIAL GROUP, INC.
(Translation of registrant's name into English)

4-1, Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-6326, Japan
(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities
Exchange Act of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the
registrant has duly caused this report to be signed on its behalf by the
undersigned, thereunto duly authorized.

Date: March 24, 2004

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /s/ Atsushi Inamura

Name: Atsushi Inamura
Title: Chief Manager, General Affairs
Corporate Administration Division

Edgar Filing: MITSUBISHI TOKYO FINANCIAL GROUP INC - Form 6-K

Mitsubishi Tokyo Financial Group, Inc.

Liquidation of C.K.M.B. Corporation

Tokyo, March 24, 2004 --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) announced today that The Bank of Tokyo-Mitsubishi, Ltd. (BTM), a consolidated subsidiary of MTFG, has decided to liquidate C.K.M.B. Corporation.

C.K.M.B. Corporation is a consolidated subsidiary of BTM's wholly-owned subsidiary, The Bank of Tokyo-Mitsubishi Trust Company (BTM Trust).

1. Outline of C.K.M.B. Corporation

- | | |
|------------------------|----------------------------------------------------|
| (1) Address: | 1251 Ave. of the Americas, New York, NY 10020-1104 |
| (2) Managing Director: | Patrick Reidy |
| (3) Capital: | US dollars 0 |
| (4) Business: | Real Estate Management |

2. Reason for Liquidation

C.K.M.B. Corporation is a special purpose company established in order to own real estate collateral of BTM Trust. As the collateral has been disposed of it has been decided that C.K.M.B. Corporation will be liquidated.

3. Timing of liquidation

Liquidation is expected by the end of October 2004.

4. Impact on MTFG's business forecast

This event is not expected to have any material effect on MTFG's previously announced business forecast for the current fiscal year.

* * *

For further information, please contact:
Seiji Itai
Chief Manager
Corporate Communications Office
Tel.: 81-3-3240-8136