

ROADWAY CORP  
Form 8-K  
December 04, 2003

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): December 4, 2003**

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**ROADWAY CORPORATION**

(Exact Name of Registrant as Specified in Charter)

**Delaware**  
(State or Other Jurisdiction

**000-32821**  
(Commission

**34-1956254**  
(IRS Employer

of Incorporation)

File Number)

Identification No.)

**1077 Gorge Boulevard, Akron, Ohio**  
(Address of Principal Executive Offices)

**44310**  
(Zip Code)

**Registrant's telephone number, including area code: (330) 384-1717**

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**Not Applicable**

**(Former Name or Former Address, if Changed Since Last Report)**

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**ITEM 5. Other Events.**

On December 4, 2003, Roadway Corporation ( Roadway ) issued a press release announcing the exchange ratio related to its pending acquisition by Yellow Corporation. A copy of the press release issued by Roadway is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

**ITEM 7. Exhibits.**

(c) Exhibits:

<u>Number</u>	<u>Exhibit</u>
99.1	Press release, dated December 4, 2003

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROADWAY CORPORATION

By:         /s/ Joseph R. Boni III                

Name: Joseph R. Boni III

Title: Treasurer

Dated: December 4, 2003

**INDEX TO EXHIBITS**

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