

KULICKE & SOFFA INDUSTRIES INC

Form 8-K

November 21, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) November 20, 2003

KULICKE AND SOFFA INDUSTRIES, INC.

(Exact Name of Registrant as Specified in Charter)

PENNSYLVANIA
(State or Other Jurisdiction
of Incorporation)

000-00121
(Commission
File Number)

23-1498399
(I.R.S. Employer

Identification No.)

2101 Blair Mill Road, Willow Grove, PA 19090

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (215) 784-6000

ITEM 5. OTHER EVENTS

On November 20, 2003, Kulicke and Sofa Industries, Inc. announced the terms of the Convertible Subordinated Notes (Notes) due November 2008 offered through a private placement to qualified institutional investors. A copy of the press release is filed as Exhibit 99.1 and incorporated in this report by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated November 20, 2003

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KULICKE AND SOFFA INDUSTRIES, INC.

Date: November 20, 2003

By:

/s/ MAURICE CARSON

Maurice Carson,

Vice President

and Chief Financial Officer

EXHIBIT INDEX

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