

CONSOL ENERGY INC
Form 8-K
September 24, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

September 24, 2003

Date of Report (Date of earliest event reported)

CONSOL Energy Inc.

(Exact name of registrant as specified in its charter)

Delaware

**(State or other jurisdiction of
incorporation)**

001-14901

(Commission File No.)

51-0337383

(IRS Employer Identification No.)

Consol Plaza

1800 Washington Road

Pittsburgh, Pennsylvania 15241

(Address of principal executive offices including zip code)

Registrant's telephone number, including area code:

(412) 831-4000

Not applicable

Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

CONSOL Energy Inc. issued a press release on September 24, 2003 announcing the closing of its previously announced sale of 11.0 million shares of its common stock in a private placement. RWE AG, CONSOL Energy's largest shareholder, also closed on its sale in a private placement of 14.1 million shares of CONSOL Energy common stock. A copy of the press release is attached to this Form 8-K as Exhibit 99.1

Item 7. Financial Statements and Exhibits.

(c) Exhibits

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|---------------------------------------------------------------|
| 99.1 | Press Release of CONSOL Energy Inc. dated September 24, 2003. |

EXHIBIT INDEX

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