

SCOTTISH POWER PLC  
Form 6-K  
May 30, 2007

---

# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

---

## FORM 6-K

---

**REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16 OF  
THE SECURITIES EXCHANGE ACT OF 1934**

For the month of May

---

## SCOTTISH POWER PLC

(Translation of Registrant's Name Into English)

---

**CORPORATE OFFICE, 1 ATLANTIC QUAY, GLASGOW, G2 8SP**

(Address of Principal Executive Offices)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F  Form 40-F

## Edgar Filing: SCOTTISH POWER PLC - Form 6-K

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes \_\_\_\_\_ No  X

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_\_ .)

---

### FORM 6-K: TABLE OF CONTENTS

#### I. Notification by Scottish Power plc, dated May 30, 2007, of B Share Repurchase

*NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, IN OR INTO OR FROM AUSTRALIA, CANADA OR JAPAN*

30 May 2007

#### **Scottish Power plc**

#### **Repurchase Offer for B Shares**

Further to the announcement made on 3 May 2007 in relation to the repurchase offer (the "**Second Repurchase Offer**") to be made by Morgan Stanley Securities Limited ("**Morgan Stanley**") on behalf of Scottish Power plc ("**ScottishPower**") for ScottishPower's non-cumulative preference shares ("**B Shares**"), ScottishPower announces that valid elections to accept the Second Repurchase Offer were received in relation to 5,315,091 B Shares (41 per cent. of the issued B Shares).

Morgan Stanley, acting as agent for ScottishPower, hereby makes the Second Repurchase Offer to purchase the 5,315,091 B Shares in respect of which valid elections to accept the Second Repurchase Offer have been received in an on-market transaction on the terms set out in the letter to holders of B Shares dated 3 May 2007. The offer is to purchase B Shares for £3.60 each, free of all dealing expenses and commissions. Those B Shares purchased pursuant to the Second Repurchase Offer will be cancelled.

Cheques and sales advice in respect of B Shares purchased under the Second Repurchase Offer are expected to be dispatched on or about 5 June 2007 and assured payments made through CREST on 5 June 2007.

Any queries in relation to the Second Repurchase Offer should be directed to Lloyds TSB Registrars on 0870 600 3999.

Enquiries:

Edgar Filing: SCOTTISH POWER PLC - Form 6-K

ScottishPower

Investors

Peter Durman

+44 141 636 4527

Media

Colin McSeveny

+44 141 636 4515

Morgan Stanley

Jon Bathard-Smith

+44 20 7425 8000

Morgan Stanley is acting for ScottishPower in relation to the Second Repurchase Offer described in this announcement and no one else, and will not be responsible to any other person for providing the protections afforded to clients of Morgan Stanley or for advising any other person in relation to the Second Repurchase Offer.

The Second Repurchase Offer is not being made, directly or indirectly, in or into Canada, Australia or Japan, and the Second Repurchase Offer cannot be accepted from within Canada, Australia or Japan.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

/s/ Scottish Power plc

\_\_\_\_\_  
(Registrant)

Date: May 30, 2007

By: /s/ Mrs Sheelagh Duffield

\_\_\_\_\_  
Mrs Sheelagh Duffield  
Company Secretary