

ROYAL BANK OF SCOTLAND GROUP PLC
Form 6-K
April 16, 2007

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934**

For April 16, 2007

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

Business House F, Level 2
RBS, Gogarburn, PO Box 1000
Edinburgh EH12 1HQ, DEPOT CODE: 045

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K: _____

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 16/04/2007

THE ROYAL BANK OF SCOTLAND
GROUP plc (Registrant)

By: /s/ H Campbell

Name: H Campbell

Title: Head of Group Secretariat

Enclosures:

1. Press release by Fortis, Royal Bank of Scotland and Santander made on 13 April 2007
2. Press release by Royal Bank of Scotland made on 13 April 2007

NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES

13 April 2007 - Fortis, Royal Bank of Scotland and Santander

In view of recent press speculation, Fortis, Royal Bank of Scotland and Santander (collectively "Banks") can confirm that they submitted a joint letter dated 12 April 2007 to the Chairmen, Supervisory and Managing boards of ABN AMRO to express the Banks' interest in putting forward a proposal for the acquisition of ABN AMRO and their preference to work with ABN AMRO to make an offer to its shareholders.

The Banks have requested access to the same due diligence information given to Barclays.

The Banks hope to take discussions forward with the Supervisory and Managing boards of ABN AMRO, there can be no certainty that these discussions will lead to a transaction or the form it might take.

No further comments will be made at this time.

This announcement is made pursuant to article 9b(1) of the Dutch Decree on the Supervision of Securities Trade 1995. Any possible transaction would be subject to approval of competent authorities in relevant jurisdictions.

Edgar Filing: ROYAL BANK OF SCOTLAND GROUP PLC - Form 6-K

This announcement shall not constitute an offer to sell or the solicitation of an offer securities, nor shall there be any sale of securities in any jurisdiction in which such solicitation or sale would be unlawful. No offering of securities may be made in the United States pursuant to registration under the US Securities Act of 1933 or an exemption therefrom.

Fortis N.V., Archimedeslaan 6, 3584 BA Utrecht, Netherlands; Fortis S.A./N.V., Rue Royale 20, 1000 Brussels, Belgium
The Royal Bank of Scotland Group plc, Head Office, Gogarburn, Edinburgh EH12 1HQ, UK
Registered Office, 36 St Andrew Square, Edinburgh EH2 2YB. Registered in Scotland No 45551
Banco Santander Central Hispano, S.A., Ciudad Grupo Santander, Avenida de Cantabria, s/n, 28660 Boadilla del Monte, Madrid, Spain

NOT FOR DISTRIBUTION IN OR INTO THE UNITED STATES

13 April 2007 - Royal Bank of Scotland

In view of recent press speculation, Royal Bank of Scotland can confirm that it, together with Santander (collectively, "the Banks"), submitted a joint letter dated 12 April 2007 to the CSM and the Supervisory and Managing boards of ABN AMRO to express the Banks' interest in putting forward a proposal for the acquisition of ABN AMRO and their preference to work with ABN AMRO to make a transaction that would be in the best interests of ABN AMRO shareholders.

The Banks have requested access to the same due diligence information given to Barclays.

The Banks hope to take discussions forward with the Supervisory and Managing boards of ABN AMRO, but there can be no certainty that these discussions will lead to a transaction or the form it might take.

No further comments will be made at this time.

This announcement is made pursuant to article 9b(1) of the Dutch Decree on the Supervision of Securities Trade 1995. Any possible transaction would be subject to approval of competent authorities in relevant jurisdictions.

This announcement shall not constitute an offer to sell or the solicitation of an offer securities, nor shall there be any sale of securities in any jurisdiction in which such solicitation or sale would be unlawful. No offering of securities may be made in the United States pursuant to registration under the US Securities Act of 1933 or an exemption therefrom.

Fortis N.V., Archimedeslaan 6, 3584 BA Utrecht, Netherlands; Fortis S.A./N.V., Rue Royale 20, 1000 Brussels, Belgium
The Royal Bank of Scotland Group plc, Head Office, Gogarburn, Edinburgh EH12 1HQ, UK
Registered Office, 36 St Andrew Square, Edinburgh EH2 2YB. Registered in Scotland No 45551
Banco Santander Central Hispano, S.A., Ciudad Grupo Santander, Avenida de Cantabria, s/n, 28660 Boadilla del Monte, Madrid, Spain