

Wheeler Real Estate Investment Trust, Inc.  
 Form 4  
 May 01, 2014

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 Zwerdling Jeffrey M.

2. Issuer Name and Ticker or Trading Symbol  
 Wheeler Real Estate Investment Trust, Inc. [WHLR]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)  
 04/29/2014

Director  10% Owner  
 Officer (give title below)  Other (specify below)

RIVERSEDGE NORTH, 2529  
 VIRGINIA BEACH, BLVD., SUITE  
 200

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

VIRGINIA BEACH, VA 23452

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
|                                 |                                      |  |                                | (A) or (D) Code V Amount (D) Price                                |   |  |                                   |
| Common Stock                    |                                      |  |                                |   | 135,000   | D  |                                   |
| Common Stock                    |                                      |  |                                |   | 100,000   | I  | Held in Profit Sharing Plan       |
| Common Stock                    |                                      |  |                                |   | 6,000   | I  | Held in Spouse's IRA              |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Amount or Number of Shares |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|-------------------------------|
| Series B Convertible Preferred Stock       | \$ 5   | 04/29/2014                           |  | P                              | 4,000   | (1) (1)  | Common Stock  | 20,000                        |
| Series B Convertible Preferred Stock       | \$ 5   | 04/29/2014                           |  | P                              | 2,000   | (1) (1)  | Common Stock  | 10,000                        |
| Common Stock Warrants                      | \$ 5.5   | 04/29/2014                           |  | P                              | 4,800   | (2) (2)  | Common Stock  | 4,800                         |
| Common Stock Warrants                      | \$ 5.5   | 04/29/2014                           |  | P                              | 2,400   | (2) (2)  | Common Stock  | 2,400                         |

## Reporting Owners

| Reporting Owner Name / Address   | Relationships |           |         |       |
|--|---------------|-----------|---------|-------|
|  | Director      | 10% Owner | Officer | Other |
| Zwerdling Jeffrey M.<br>RIVEREDGE NORTH, 2529 VIRGINIA BEACH<br>BLVD., SUITE 200<br>VIRGINIA BEACH, VA 23452 | X             |           |         |       |

## Signatures

/s/ Jeffrey M.  
Zwerdling

05/01/2014

\_\_Signature of Reporting  
Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Series B Convertible Preferred Stock became convertible into five shares of common stock upon completion of the Issuer's offering of Series B Preferred Stock and Warrants. The Series B Convertible Preferred Stock has no expiration date.
  - (2) Each Common Stock Warrant became exercisable upon completion of the Issuer's offering of Series B Preferred Stock and Warrants. The Common Stock Warrants expire on 4/29/19.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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