

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL RESULTS

On November 5, 2009, U.S. Physical Therapy, Inc. (the "Company") reported its results for the third quarter and nine months ended September 30, 2009. A copy of the press release is attached hereto as Exhibit 99.1.

Exhibits **Description of Exhibits**

99.1 Registrant's press release dated November 5, 2009 announcing results for the third quarter and nine months ended September 30, 2009.*

*Furnished herewith.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. PHYSICAL THERAPY, INC.

Dated: November 5, 2009 By: /s/ LAWRENCE W. MCAFEE
Lawrance W. McAfee
Chief Financial Officer
(duly authorized officer and principal financial
and accounting officer)

INDEX TO EXHIBITS

EXHIBIT DESCRIPTION OF EXHIBIT

99.1 Press Release dated November 5, 2009.*

* Furnished herewith