

HERCULES TECHNOLOGY GROWTH CAPITAL INC
Form 8-K
February 07, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15 (d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 7, 2008**

Hercules Technology Growth Capital, Inc.
(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------|-----------------------------------|
| Maryland | 814-00702 | 74-3113410 |
| (State or other jurisdiction of incorporation) | (Commission File No.) | (IRS Employer Identification No.) |
| 400 Hamilton Ave., Suite 310 | | |

| | |
|---|------------|
| Palo Alto, CA | 94301 |
| (Name and Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: **(650) 289-3060**

Not Applicable
(Former name or address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On February 7, 2008 Hercules Technology Growth Capital, Inc., issued a press release announcing its earnings for the quarter and year ended December 31, 2007. The text of the press release is included as an exhibit to this Form 8-K.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release dated February 7, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES
TECHNOLOGY
GROWTH CAPITAL,
INC.

February 7, 2008

/s/ Scott Harvey

Scott Harvey

Chief Legal Officer

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Description of Exhibits</u> |
|---------------------------|---------------------------------------|
| 99.1 | Press Release dated February 7, 2008 |