

Edgar Filing: MAGNETEK INC - Form 8-K

MAGNETEK INC  
Form 8-K  
September 30, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

September 30, 2005 (Date of earliest event reported)

MAGNETEK, INC.

(Exact Name of Registrant as Specified in its Charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| DELAWARE  | 1-10233                     | 95-3917584                           |
| (State or Other Jurisdiction<br>of Incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

10900 Wilshire Boulevard, Suite 850  
Los Angeles, California 90024  
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (310) 689-1610

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.03 - Creatiuon of a Direct Financial Obligation.

See Press Release dated September 30, 2005 entitled "Magnetek Announces new Credit Agreements", attached as Exhibit 99.1 to this Current Report.

EXHIBIT

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| NUMBER | DESCRIPTION  |
|--------|--|
| 99.1   | Magnetek, Inc. Press Release dated September 30, 2005 entitled "Magnetek Announces new Credit Agreements". |

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MAGNETEK, INC.

By: /s/ David Reiland

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David Reiland  
Executive Vice President  
& Chief Financial Officer

September 30, 2005

EXHIBIT INDEX

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