

CANARGO ENERGY CORP

Form 8-K

April 16, 2004

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported) April 14, 2004

CANARGO ENERGY CORPORATION

(Exact Name of Registrant as Specified in its Charter)

Delaware

0-9147

91-0881481

(State or other jurisdiction
of incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

CanArgo Energy Corporation
P.O. Box 291, St. Peter Port
Guernsey, British Isles

GY1 3RR

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (44) 1481 729 980

(Former Name or Former Address, if Changed Since Last Report)

TABLE OF CONTENTS

SIGNATURES

Table of Contents

Item 9. Regulation FD Disclosure.

The following information is furnished pursuant to Item 9, Regulation FD Disclosure .

On April 14th, 2004, CanArgo Energy Corporation (CanArgo) issued a press release announcing receipt of approval from the American Stock Exchange to list its shares on the Exchange. A copy of CanArgo s press release is attached hereto as Exhibit 99.1 and hereby incorporated by reference.

Exhibit Index

99.1 Press released, dated April 14th, 2004, issued by CanArgo Energy Corporation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CANARGO ENERGY CORPORATION

Date: April 16th, 2004

By: /s/ Liz Landles

Liz Landles, Corporate Secretary

Table of Contents

CanArgo Energy Corporation

FOR IMMEDIATE RELEASE IN EUROPE & NORTH AMERICA

American Stock Exchange Listing Approved

April 14, 2004 New York, New York, CanArgo Energy Corporation (CanArgo or Company) [OSE: CNR, OTCBB: GUSH.OB] is pleased to announce that it has today received approval from the American Stock Exchange (the Exchange) to list its shares of common stock on the Exchange under trading symbol CNR .

This approval is contingent upon CanArgo being in full compliance with all applicable listing standards on the date it begins trading on the Exchange. The Company expects to begin trading on the Exchange on April 21, 2004.

CanArgo is an independent oil and gas exploration and production company with its oil and gas operations currently located in the Republic of Georgia and the Caspian area. Further information on the Company is available at www.canargo.com and at <http://www.sec.gov>.

The matters discussed in this press release include forward looking statements, which are subject to various risks, uncertainties and other factors that could cause actual results to differ materially from the results anticipated in such forward looking statements. Such risks, uncertainties and other factors include the uncertainties inherent in oil and gas development and production activities, the effect of actions by third parties including government officials, fluctuations in world oil prices and other risks detailed in the Company's reports on Forms 10-K and 10-Q filed with the Securities and Exchange Commission. The forward-looking statements are intended to help shareholders and others assess the Company's business prospects and should be considered together with all information available. They are made in reliance upon the safe harbor provisions of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. The company cannot give assurance that the results will be attained.

CanArgo Energy Corporation,
Julian Hammond

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