

LIGHTPATH TECHNOLOGIES INC

Form 8-K

April 27, 2012

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**April 26, 2012**

**Date of Report (Date of earliest event reported)**

**LIGHTPATH TECHNOLOGIES, INC.**

**(Exact name of registrant as specified in its charter)**

Delaware	000-27548	86-0708398
<b>(State or other jurisdiction of</b>		<b>(I.R.S. Employer</b>
<b>incorporation or organization)</b>	<b>(Commission File Number)</b>	<b>Identification Number)</b>

**2603 Challenger Tech Court, Suite 100**

**Orlando, Florida 32826**

**(Address of principal executive office, including zip code)**

**(407) 382-4003**

**(Registrant's telephone number, including area code)**

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**Item 7.01. Regulation FD Disclosure**

The Registrant issued a press release on April 26, 2012 announcing the fiscal third quarter conference call on May 10, 2012 at 4:00 PM ET. A copy of the presentation is attached as Exhibit 99.1 to this Report.

**Item 9.01. Financial Statements and Exhibits**

Press release issued April 26, 2012 (furnished herewith).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES,  
INC.

Dated: April 26, 2012 By: /s/ Dorothy M. Cipolla

Dorothy M. Cipolla, CFO

**Exhibit Index**

**Exhibit No. Description**

EX-99.1 Press release issued on April 26, 2012.