

LUBYS INC
Form 8-K
July 27, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 25, 2011
Luby's, Inc.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

74-1335253
(IRS Employer Identification Number)

13111 Northwest Freeway, Suite 600
Houston, Texas 77040
(Address of principal executive offices, including zip code)

(713) 329-6800
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions.

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement.

On July 25, 2011, Luby's, Inc. (the "Company") entered into a commitment letter with Wells Fargo Bank, N.A. ("Wells Fargo") and Amegy Bank National Association ("Amegy") to extend its credit agreement for three years. The maturity date of the \$50 million facility will now be September 2014. The agreement is expected to be executed in final form prior to September 1, 2011, subject to customary closing conditions.

Item 9.01. Financial Statements and Exhibits.

Exhibit 99.1 Luby's Press Release dated July 27, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LUBY'S, INC.
(Registrant)

Date: July 27, 2011

By: /s/ Christopher J. Pappas
Christopher J. Pappas
President and
Chief Executive Officer

EXHIBIT INDEX

| | Exhibit No. | Description |
|--------------|-------------|---|
| Exhibit 99.1 | | Luby's Press Release dated July 27, 2011. |
