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Legacy Bancorp, Inc.

Form 425

December 22, 2010

Filing under Rule 425 under the Securities Act of 1933 and deemed filed pursuant to Rule 14a-12 under the Securities Exchange Act of 1934.

Filing by Berkshire Hills Bancorp, Inc.

Subject Company: Legacy Bancorp, Inc.

SEC Filing Number of Legacy Bancorp, Inc.:

000-51525