

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of the Registrant's Securities to be Registered

The securities to be registered hereby are units of United States Gasoline Fund, LP (“USG”). The description of the units contained in the sections entitled “The Units,” “Who is the General Partner?,” “What is the Plan of Distribution?” and “U.S. Federal Income Tax Considerations” in the Prospectus included in USG’s Registration Statement on Form S-1 (File No. 333-142206) filed with the Securities and Exchange Commission on April 18, 2007 as amended from time to time (the “Registration Statement”), is hereby incorporated by reference herein. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

Item 2. Exhibits

The following exhibits to this registration statement on Form 8-A are incorporated by reference from the documents specified which have been filed with the Securities and Exchange Commission.

Exhibit No.	Description
1	USG’s Form S-1 Registration Statement, as amended (Registration No. 333-142206), filed with the Securities and Exchange Commission on April 18, 2007 (incorporated herein by reference).
2	Form of Amended and Restated Agreement of Limited Partnership, incorporated herein by reference to Exhibit 3.3 to USG’s Form S-1 Registration Statement (Registration No. 333-142206) filed on January 11, 2008.
3	Certificate of Limited Partnership of the Registrant, incorporated herein by reference to Exhibit 3.1 to USG’s Form S-1 Registration Statement (Registration No. 333-142206) filed on April 18, 2007.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: November 21, 2008

United States Gasoline Fund, LP

By: **United States
Commodity Funds LLC**
its General Partner

By: /s/ Howard Mah
Howard Mah
Chief Financial Officer

INDEX TO EXHIBITS

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