

LIGHTPATH TECHNOLOGIES INC
Form 8-K
February 01, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

**January 31, 2008
Date of Report (Date of earliest event reported)**

**LIGHTPATH TECHNOLOGIES, INC.
(Exact name of registrant as specified in its charter)**

**Delaware
(State or other
jurisdiction of
incorporation or
organization)**

**000-27548
(Commission File
Number)**

**86-0708398
(I.R.S. Employer
Identification Number)**

**2603 Challenger Tech Court, Suite 100
Orlando, Florida 32826
(Address of principal executive office, including zip code)**

**(407) 382-4003
(Registrant's telephone number, including area code)**

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Item 2.02. Results of Operations and Financial Condition

The Registrant issued a Press Releases on January 31, 2008 announcing the results for the second fiscal quarter ended December 31, 2007. A copy of the Press Release is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Press Releases on January 31, 2008 (furnished herewith).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES, INC.

Dated: February 1, 2008

By:

/s/ Dorothy M. Cipolla

Dorothy M. Cipolla, CFO

Exhibit Index

Exhibit No.	Description
EX-99.1	Press Release issued on January 31, 2007, Results for the Second Fiscal Quarter 2008