

EASTMAN KODAK CO
Form 8-K
December 30, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 29, 2011

Eastman Kodak Company
(Exact name of registrant as specified in its charter)

New Jersey	1-87	16-0417150
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

343 State Street,
Rochester, New York 14650
(Address of Principal Executive Office) (Zip Code)

Registrant's telephone number, including area code: (585) 724-4000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Securities Act (17 CFR 240.14a-12)

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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers;
5.02 Compensatory Arrangements of Certain Officers.

5.02 (b)

On December 29, 2011, Laura D. Tyson notified Eastman Kodak Company's Board of Directors of her resignation from the Board.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EASTMAN KODAK COMPANY

By: /s/Patrick M. Sheller

Patrick M. Sheller

Secretary

Date: December 30, 2011

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TERMINATION OF OFFERING AND REMOVAL OF SECURITIES FROM REGISTRATION

On September 15, 2006, Genesis Holdings, Inc. (“Genesis”) filed Registration Statement No. 333-137380 on Form SB-2, as amended from time to time thereafter (the “Registration Statement”), to register 4,800,000 shares of common stock, par value \$0.001, to be offered by Genesis and certain shareholders named therein (the “Selling Shareholders”).

The Genesis Board of Directors has decided to terminate the primary offering portion of the Registration Statement. Genesis hereby removes from registration all of the 3,000,000 shares of common stock that have not already been sold by Genesis pursuant to the Registration Statement. The 1,800,000 shares being offered by the Selling Shareholders are not being removed from registration and may continue to be offered and sold pursuant to the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this post-effective amendment to registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Mansfield, Texas, on September 14, 2007.

Genesis Holdings, Inc.

Date: September 14, 2007

By:

/s/ Jason Pratte

Jason Pratte,
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this post-effective amendment to registration statement has been signed by the following persons in the capacities and on the date indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ Jason Pratte</u> Jason Pratte	President, Chief Executive Officer, Chief Financial Officer and Director	September 14, 2007
<u>/s/ Larry Don Bankston</u> Larry Don Bankston	Director	September 14, 2007