

Edgar Filing: SAND HILL IT SECURITY ACQUISITION CORP - Form 8-K

Pre-commencement communications pursuant to Rule 13e-4(c) under
the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On December 19, 2005, the Company announced that on December 16, 2005, the Company filed a registration statement with the Securities and Exchange Commission in connection with the Company's proposed merger with St. Bernard Software, Inc.. A copy of the press release announcing the filing of the registration statement is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

Financial statements of businesses acquired.

Not applicable.

(b) Pro forma financial information.

Not applicable.

(c) Exhibits.

The following exhibits are furnished in accordance with the provisions of Item 601 of Regulation S-K:

| <u>Exhibit Number</u> | <u>Description of Exhibit</u> |
|----------------------------------|---------------------------------------|
| 99.1 | Press Release dated December 19, 2005 |

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SAND HILL IT SECURITY ACQUISITION CORP.

Date: December 16, 2005

By: /s/ Humphrey P. Polanen
Name: Humphrey P. Polanen
Title: Chief Executive Officer