

APEX SILVER MINES LTD
Form 8-K
November 16, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

Current Report

Pursuant to Section 13 or 15(D) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 15, 2004**

APEX SILVER MINES LIMITED
(Exact name of registrant as specified in its charter)

| | | |
|--|--|--|
| Cayman Islands, British West Indies (State or other jurisdiction of incorporation or organization) | 1-13627 (Commission File Number) | Not Applicable (I.R.S. Employer Identification Number) |
|--|--|--|

| | |
|---|-------------------------------------|
| Walker House Mary Street George Town, Grand Cayman Cayman Islands, British West Indies (Address of principal executive offices) | Not Applicable (Zip Code) |
|---|-------------------------------------|

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Conditions

On November 15, 2004, Apex Silver Mines Limited (Apex) issued its financial results for the three months and nine months ended September 30, 2004 in a press release, a copy of which is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information in this Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing by the company under the Securities Act of 1933 or the Exchange Act,

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

Exhibit 99.1 Earnings Press Release, dated November 15, 2004

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 15, 2004

Apex Silver Mines Limited

By: /s/ Mark A. Lettes

Mark A. Lettes
Chief Financial Officer

EXHIBIT INDEX

| Exhibit No. | Description of Exhibit |
|--------------------|---|
| 99.1 | Earnings Press Release, dated November 15, 2004 |