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RCG COMPANIES INC  
Form 8-K  
May 25, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) MAY 24, 2004

RCG COMPANIES INCORPORATED

(Exact name of registrant as specified in its charter)

Delaware

1-8662

23-2265039

(State or other jurisdiction  
or incorporation)

(Commission File  
Number)

(IRS Employer  
Identification No.)

6836 Morrison Blvd., Suite 200, Charlotte, North Carolina 28211

(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code (704) 366-5054

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) Exhibits:

99.1 Press Release dated May 24, 2004

Item 12. Results of Operations and Financial Condition.

On May 24, 2004, the Company issued a press release disclosing certain

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information relating to its completed fiscal period. A copy of the release is filed as an exhibit herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RCG COMPANIES INCORPORATED

By: /s/ William W. Hodge

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Name: William W. Hodge  
Its: Chief Financial Officer

Dated: May 25, 2004