

Edgar Filing: ZONE 4 PLAY INC - Form 8-K

ZONE 4 PLAY INC  
Form 8-K  
April 05, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 1, 2004

Zone4Play, Inc.  
(Exact name of registrant as specified in its charter)

Nevada	333-91356	98-0374121
-----	-----	-----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

103 Foulk Road, Suite 202, Wilmington, Delaware 19803

-----  
(Address of principal executive offices and Zip Code)

4526 Neville Street, Burnaby, B.C. V5J 2G8

-----  
(Former address of principal executive offices and Zip Code)

Registrant's telephone number, including area code (302) 691-6177

ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE.

On April 1, 2004, the Registrant issued a press release announcing that it had closed a \$1,200,000 private placement, consisting of 1,500,000 shares of its common stock.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

- (a) Not applicable.
- (b) Not Applicable.
- (c) Exhibits:

Exhibit Number	Description
99.1	Press Release of Zone4Play, Inc. dated April 1, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Edgar Filing: ZONE 4 PLAY INC - Form 8-K

Zone4Play, Inc.

/s/ Shimon Citron

-----

Shimon Citron,  
Chief Executive Officer and President

Date: April 2, 2004