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ICAD INC
Form 8-K
September 18, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 8, 2003

iCAD, INC.

(Exact name of Registrant as specified in its charter)

| | | |
|--|--|--|
| DELAWARE ----- (State or other jurisdiction of incorporation) | 1-9341 ----- (Commission File Number) | 02-0377419 ----- (I.R.S. Employer Identification No.) |
|--|--|--|

| | |
|---|------------------------------|
| 4 Townsend West, Suite 17, Nashua, New Hampshire ----- (Address of principal executive offices) | 03063 ----- (Zip Code) |
|---|------------------------------|

Registrant's telephone number, including area code: (603) 882-5200

(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure

On September 8, 2003 R2 Technology, Inc. ("R2") and iCAD, Inc. (the "Company") issued a joint press release announcing the settlement of patent infringement lawsuits filed by each of R2 and the Company against the other. A

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copy of the September 8, 2003 press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference. As a result of the settlement, the Company expects to incur a significant charge to earnings in the quarter ending September 30, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

iCAD, INC.
(Registrant)

By: /s/ Annette L. Heroux

Annette L. Heroux
Chief Financial Officer and Controller

Date: September 17, 2003

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EXHIBIT INDEX

| Exhibit No. ----- | Description of Document ----- |
|----------------------|--|
| 99.1 | Press Release of R2 Technology, Inc. and iCAD, Inc. dated September 8, 2003 announcing the settlement of patent infringement lawsuits. |