

Contango ORE, Inc.
Form 4/A
December 14, 2016

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
JUNEAU JOHN B

(Last) (First) (Middle)

**3700 BUFFALO
SPEEDWAY,, SUITE 925**

(Street)

HOUSTON, TX 77098

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
Contango ORE, Inc. [CTGO]

3. Date of Earliest Transaction
(Month/Day/Year)
09/30/2016

4. If Amendment, Date Original
Filed(Month/Day/Year)
11/08/2016

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)

President and CEO

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$0.01	09/30/2016		G	1,000 D	\$ 0 (1) 174,898	D	
Common Stock, par value \$0.01	10/31/2016		G	1,000 D	\$ 0 (1) 173,898	D	
Common Stock, par value \$0.01	10/28/2016		A	41,667 A	\$ 9 (2) 147,234 (4)	I	By J5D Enterprises, LP, formerly J4D

Common Stock, par value \$0.01	11/07/2016	A	41,667	A	\$ 9 (2)	83,334 (5)	I	Enterprises LP By Juneau Exploration, L.P.
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)			
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Warrant (Right to Buy)	\$ 10	10/28/2016		M		41,667		09/22/2013	03/22/2018	Common Stock	41,667
Warrant (Right to Buy)	\$ 10	11/07/2016		M		41,667		09/22/2013	03/22/2018	Common Stock	41,667
Stock Option (Right to Buy)	\$ 10							(3)	12/07/2017	Common Stock	75,000

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
JUNEAU JOHN B 3700 BUFFALO SPEEDWAY,	X		President and CEO	

SUITE 925
HOUSTON, TX 77098

Signatures

/s/ John B.

12/14/2016

Juneau

Signature of
Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The shares disposition was a charitable donation.
- (2) The original warrants were exercised for cash at \$9 per share as part of a private placement offering. opened through November 15, 2016 and shares of common stock were issued.
- (3) The options are fully vested.
- (4) This number represents the amount of common stock owned by J5D Enterprises, LP.
- (5) This number represents the amount of common stock owned by Juneau Exploration, LP.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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