

Shake Shack Inc.
Form SC 13D/A
March 30, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934
(Amendment No. 6)*

Shake Shack Inc.
(Name of Issuer)
Common Stock, \$0.001 par value per share
(Title of Class of Securities)
819047 101
(CUSIP Number)

ACG SHACK LLC
c/o Alliance Consumer Growth LLC
655 Madison Avenue
20th Floor
New York, NY 10065
(212) 940-9630
(Name, Address and Telephone Number of Person Authorized to
Receive Notices and Communications)

March 30, 2016
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 819047 101

Schedule 13D/A

1 Names of Reporting Persons.

ACG SHACK LLC

2 Check the Appropriate Box
if a Member of a Group

(a)

(b)

3 SEC Use Only

4 Source of Funds

5 Check if Disclosure of Legal
Proceedings Is Required

Pursuant to Items 2(d) or
2(e)

6 Citizenship or Place of
Organization

Delaware

Number of 7 Sole Voting Power
Shares 0

Beneficially 8 Shared Voting Power
Owned by 0

Each 9 Sole Dispositive Power
Reporting 0

Person 10 Shared Dispositive Power
With: 0

11 Aggregate Amount
Beneficially Owned by Each
Reporting Person

0

12 Check if the Aggregate
Amount in Row (11)
Excludes Certain Securities

13 Percent of Class Represented
by Amount in Row (11)

0%

14 Type of Reporting Person

OO (limited liability
company)

Note: All share numbers on these cover pages presented on an as-converted basis.

CUSIP No. 819047 101

Schedule 13D/A

Preliminary Note

This Amendment No. 6, dated March 30, 2016 (this “Amendment No. 6”), supplements and amends the Schedule 13D filed on March 15, 2015 (as amended and supplemented to date, the “Schedule 13D”) relating to shares of Class A common stock, \$0.001 par value per share (the “A-Common”), of Shake Shack Inc. (the “Issuer”). Capitalized terms used in this Amendment No. 6 and not otherwise defined herein shall have the same meanings ascribed to them in the Schedule 13D.

Item 4. Purpose of Transaction

Item 4 of the Schedule 13D is hereby amended and supplemented by replacing the last paragraph of Item 4 with the following text.

Pursuant to the Registration Statement, on November 27, 2015, December 7, 2015, March 8, 2016 and March 22, 2016, the Reporting Person redeemed 250,000 LLC Interests and surrendered 250,000 shares of B-Common in exchange for 250,000 shares of A-Common (except that on March 22, 2016, 218,590 LLC interests were redeemed instead of 250,000) for a total of 968,590 A-Common. Subsequent to and preceding the aforementioned redemptions, the Reporting Person executed the transactions set forth in Item 5(c).

Edgar Filing: Shake Shack Inc. - Form SC 13D/A

CUSIP No. 819047 101

Schedule 13D/A

Item 5. Interest in Securities of the Issuer

Item 5 of the Schedule 13D is amended and restated in its entirety by inserting the following information:

(a) – (b)

As of the date hereof, the Reporting Person beneficially owns the number and percentage of shares of Common Stock issued and outstanding listed opposite its name, assuming the full redemption of LLC Interests in exchange for A-Common and a corresponding reduction in the number of B-Common.

| Reporting Person | Amount beneficially owned | Percent of class (1) | Sole power or to direct the vote | Shared power or to direct the vote | Sole power to dispose or to direct the disposition of | Shared power to dispose or to direct the disposition of |
|------------------|---------------------------|----------------------|----------------------------------|------------------------------------|---|---|
| ACG SHACK LLC | 0 | 0 % | 0 | 0 | 0 | 0 |

(1) Based on 36,250,000 shares of A-Common issued and outstanding on an as-converted basis as of November 12, 2015

(c) The following table sets forth all transactions with respect to shares of A-Common effected during the past 60 days by the Reporting Person.

| Reporting Person | Date of Transaction | Number of Shares Disposed (D) or Acquired (A) | Price Per Share |
|------------------|---------------------|---|-----------------|
| ACG SHACK LLC | 03/15/2016 | 50,000 (D) | \$34.08 |
| ACG SHACK LLC | 03/16/2016 | 50,000 (D) | \$33.62 |
| ACG SHACK LLC | 03/17/2016 | 50,000 (D) | \$33.79 |
| ACG SHACK LLC | 03/18/2016 | 50,000 (D) | \$34.90 |
| ACG SHACK LLC | 03/21/2016 | 50,000 (D) | \$34.14 |
| ACG SHACK LLC | 03/22/2016 | 218,590 (A) | (1) |
| ACG SHACK LLC | 03/22/2016 | 50,000 (D) | \$33.72 |
| ACG SHACK LLC | 03/23/2016 | 50,000 (D) | \$33.1 |
| ACG SHACK LLC | 03/24/2016 | 50,000 (D) | \$32.48 |
| ACG SHACK LLC | 03/28/2016 | 50,000 (D) | \$32.83 |
| ACG SHACK LLC | 03/29/2016 | 50,000 (D) | \$33.11 |
| ACG SHACK LLC | 03/30/2016 | 18,590 (D) | \$35.71 |

Footnote (1): Shares obtained upon redemption of common membership interests in SSE Holdings. LLC (the “LLC interests”) for an equal number of shares of the Issuer’s Class B Common Stock, which are convertible into an equal number of the Issuer’s Class A Common Stock. Pursuant to the Amended and Restated Certificate of Incorporation of

the issuer, the shares of the Issuer's Class B Common Stock are cancelled for no consideration on a one-for-one basis upon redemption of the LLC interests for shares of Class A Common Stock. The LLC Interests are redeemable for an equal number of shares of the issuer's Class B Common Stock or, at the election of the issuer, cash equal to the volume-weighted average market price of such shares. The LLC Interests have no expiration date.

(d)None

(e)Not applicable.

4

CUSIP No. 819047 101

Schedule 13D/A

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: March 30, 2016 By: /s/ Joshua N. Goldin
Joshua N. Goldin, Managing Member