

SYNERGETICS USA INC  
Form SC14D9C  
September 02, 2015

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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SCHEDULE 14D-9

SOLICITATION/RECOMMENDATION STATEMENT  
UNDER SECTION 14(d)(4) OF THE SECURITIES EXCHANGE ACT OF 1934

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SYNERGETICS USA, INC.  
(Name of Subject Company)

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SYNERGETICS USA, INC.  
(Name of Persons Filing Statement)

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Common Stock, par value \$0.001 per share  
(Title of Class of Securities)

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87160 G 107  
(CUSIP Number of Class of Securities)

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Peter Rasche  
General Counsel  
Synergetics USA, Inc.  
3845 Corporate Centre Drive  
O'Fallon, Missouri 63368  
Telephone: (636) 939-5100  
(Name, address, and telephone number of persons authorized to receive notices and  
communications on behalf of the person filing statement)

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Copies to:

David W. Braswell  
Armstrong Teasdale LLP  
7700 Forsyth Blvd., Suite 1800  
St. Louis, Missouri 63105  
(314) 621-5070

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Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

The information set forth under Items 1.01, 8.01 and 9.01 of the Current Report on Form 8-K filed by Synergetics USA, Inc. on September 2, 2015 (including all exhibits attached thereto) is incorporated herein by reference.

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