

ENTERTAINMENT DISTRIBUTION CO INC
Form 4
September 12, 2007

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Chapman Capital L.L.C.

2. Issuer Name and Ticker or Trading Symbol
ENTERTAINMENT DISTRIBUTION CO INC [EDCI]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)
09/10/2007

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

P.O. BOX 129

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

MANHATTAN BEACH, CA 90267

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)			
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value \$0.02 per share	09/10/2007		P		6,900	A	\$ 1.34	8,583,650	I	See footnote ⁽¹⁾
Common Stock, par value \$0.02 per share	09/11/2007		P		25,000	A	\$ 1.34	8,608,650	I	See footnote ⁽¹⁾
Common Stock, par value \$0.02 per share	09/11/2007		P		2,000	A	\$ 1.33	8,610,650	I	See footnote ⁽¹⁾

Common Stock, par value \$0.02 per share	09/12/2007	P	48,000	A	\$ 1.34	8,658,650	I	See footnote <u>(1)</u>
Common Stock, par value \$0.02 per share	09/12/2007	P	12,353	A	\$ 1.32	8,671,003	I	See footnote <u>(1)</u>

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Benef Own Follo Repor Trans (Instr
						Date Exercisable	Expiration Date	Title	Amount or Number of Shares
						Code	V (A) (D)		

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Chapman Capital L.L.C.
P.O. BOX 129
MANHATTAN BEACH, CA 90267

X

Chap Cap Activist Partners Master Fund Ltd
P.O. BOX 129
MANHATTAN BEACH, CA 90267

See footnote

Chap Cap Partners II Master Fund Ltd
P.O. BOX 129
MANHATTAN BEACH, CA 90267

See footnote

