

Edgar Filing: ASA BERMUDA LTD - Form DEFA14A

ASA BERMUDA LTD  
Form DEFA14A  
May 11, 2005

SCHEDULE 14A INFORMATION

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to Section 240.14a-12

ASA (Bermuda) Limited

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(Name of Registrant as Specified In Its Charter)

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(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

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2) Aggregate number of securities to which transaction applies:

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3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

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4) Proposed maximum aggregate value of transaction:

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5) Total fee paid:

Fee paid previously with preliminary materials.

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[ ] Check box if any part of the fee is offset as provided by Exchange Act rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- 1) Amount Previously Paid: \_\_\_\_\_
- 2) Form, Schedule or Registration Statement No. \_\_\_\_\_
- 3) Filing Party: \_\_\_\_\_
- 4) Date Filed: \_\_\_\_\_

ASA (BERMUDA) LIMITED  
11 SUMMER STREET  
4TH FLOOR  
BUFFALO, NY 14209

May 10, 2005

WE NEED YOUR VOTE  
PLEASE VOTE YOUR SHARES PROMPTLY

Dear Shareholder:

We are writing you again today to remind you to vote your shares. More than ever, your vote is important at the upcoming Special General Meeting of Shareholders, scheduled for June 9, 2005. PLEASE HELP US WITH YOUR PARTICIPATION--PLEASE VOTE YOUR SHARES TODAY! Telephone and internet voting options are also available for your convenience. See the instructions on the reverse side of this letter.

As previously stated, your Board of Directors is proposing certain changes to the Company's fundamental investment policies that adapt such policies to structural changes in the gold mining industry and provide the Company with greater investment flexibility in the future. Approval of the proposals by our shareholders is very important. Please use the enclosed duplicate proxy card or voting instruction form to promptly vote your shares.

Please read the proxy statement carefully because it contains important information about these and other proposed policy changes.

The proposals to be acted on at the meeting have been carefully considered by the Board of Directors. THE BOARD BELIEVES THAT THESE PROPOSALS ARE IN THE BEST INTERESTS OF THE COMPANY AND ITS SHAREHOLDERS AND UNANIMOUSLY RECOMMENDS THAT YOU VOTE FOR EACH PROPOSAL.

WE NEED YOUR VOTE IN SUPPORT OF THESE CHANGES. PLEASE VOTE YOUR SHARES WITHOUT DELAY.

If you have any questions or need assistance voting your shares, please call D. F. King & Co., Inc., who is assisting us, toll-free at 1-800-901-0068.

On behalf of your Board of Directors, thank you for your cooperation and continued support.

Sincerely,

/s/ Robert J. A. Irwin  
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Robert J. A. Irwin  
Chairman of the Board

### 3 EASY WAYS TO VOTE

Help your Company avoid the expense of further solicitation by voting today. You may use one of the following simple methods to vote your shares:

1. Vote by Telephone. Call the toll-free number listed for this purpose on your proxy card or voting form. Have your control number listed on the form ready and follow the simple instructions.
2. Vote by Internet. Go to the website listed on your proxy card or voting form. Have your control number listed on the form ready and follow the simple instructions.
3. Vote by Mail. Mark, sign, date and return your proxy card or voting form in the postage-paid return envelope provided.

PLEASE ACT TODAY

YOUR VOTE IS IMPORTANT

Please help your Company save additional solicitation costs by marking, signing, dating and mailing your proxy or voting instruction form today. Your participation in this initiative is critical. Internet and telephone voting are also available. Please refer to your proxy or voting form for instructions. Street name shareholders: Your broker or bank cannot vote your shares unless it receives your instructions on the proposals. Please return your vote immediately. If you have any questions or need assistance voting your shares, please call D. F. King & Co., Inc., who is assisting us, toll-free at 1-800-901-0068.