

CIM Commercial Trust Corp  
Form FWP  
May 10, 2018





**IMPORTANT DISCLOSURE**

Filed Pursuant to Rule 433  
Dated May 10, 2018  
Registration Statement Nos. 333-203639; 333-210880

**FREE WRITING PROSPECTUS**

CIM Commercial Trust Corporation Investor Presentation Q1 2018

CIM Commercial Trust Corporation (the "Company") has filed registration statements (including prospectuses and prospectus supplements) with the Securities and Exchange Commission (the "SEC") for the offerings to which this communication relates. Before you invest, you should read the prospectuses and the prospectus supplements in those registration statements and other documents the Company has filed with the SEC for more complete information about the Company and the offerings. You may get these documents for free by visiting the Company's website at <http://shareholders.cimcommercial.com/>. Alternatively, you may request to receive a prospectus by calling toll-free at 1-866-341-2653.

You may also access the applicable prospectus for free on the SEC website at [www.sec.gov](http://www.sec.gov) as follows:

- Post Effective Amendment No. 3 to Form S-11 on Form S-3, dated January 9, 2018, relating to Registration Statement No. 333-203639
- Prospectus, dated April 13, 2018, relating to Registration Statement No. 333-210880



















































































