

TriState Capital Holdings, Inc.
Form SC 13D/A
December 21, 2017

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 13D

**Under the Securities Exchange Act of 1934
(Amendment No. 1)**

TRISTATE CAPITAL HOLDINGS, INC.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

89678F100

(CUSIP Number)

Jennings J. Newcom

Lovell Minnick Partners LLC

Radnor Financial Center

150 N. Radnor Chester Road, Suite A200

Radnor, PA 19087

(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

With a copy to:

Jeffrey R. Brandel

Edgar Filing: TriState Capital Holdings, Inc. - Form SC 13D/A

Davis Graham & Stubbs LLP

1550 Seventeenth Street, Suite 500

Denver, Colorado 80202

(303) 892-9400

December 15, 2017

(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box. o

Note: Schedules filed in paper format shall include a signed original and five copies of this schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Edgar Filing: TriState Capital Holdings, Inc. - Form SC 13D/A

CUSIP No. 89678F100

Schedule 13D

1	Names of Reporting Persons LM III TriState Holdings LLC
2	Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC Use Only
4	Source of Funds (See Instructions) OO
5	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <input type="radio"/>
6	Citizenship or Place of Organization Delaware
	7 Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8 Shared Voting Power 3,373,693
	9 Sole Dispositive Power
	10 Shared Dispositive Power 3,373,693
11	Aggregate Amount Beneficially Owned by Each Reporting Person 3,373,693
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <input type="radio"/>
13	Percent of Class Represented by Amount in Row (11) 11.8%(1)
14	Type of Reporting Person (See Instructions) OO

(1) This calculation is based on 28,589,938 shares of Common Stock outstanding as of December 15, 2017 as reported in the Issuer's Registration Statement on Form S-3.

Edgar Filing: TriState Capital Holdings, Inc. - Form SC 13D/A

CUSIP No. 26433B107

Schedule 13D

1	Names of Reporting Persons LM III-A TriState Holdings LLC
2	Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC Use Only
4	Source of Funds (See Instructions) OO
5	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <input type="radio"/>
6	Citizenship or Place of Organization Delaware
	7 Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8 Shared Voting Power 1,504,356
	9 Sole Dispositive Power
	10 Shared Dispositive Power 1,504,356
11	Aggregate Amount Beneficially Owned by Each Reporting Person 1,504,356
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <input type="radio"/>
13	Percent of Class Represented by Amount in Row (11) 5.3%(1)
14	Type of Reporting Person (See Instructions) OO

(1) This calculation is based on 28,589,938 shares of Common Stock outstanding as of December 15, 2017 as reported in the Issuer's Registration Statement on Form S-3.

Edgar Filing: TriState Capital Holdings, Inc. - Form SC 13D/A

CUSIP No. 26433B107

Schedule 13D

1	Names of Reporting Persons I.R.S. Identification Nos. of Above Persons (Entities Only) Lovell Minnick Equity Partners III LP
2	Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC Use Only
4	Source of Funds (See Instructions) OO
5	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <input type="radio"/>
6	Citizenship or Place of Organization Delaware
	7 Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8 Shared Voting Power 3,373,693
	9 Sole Dispositive Power
	10 Shared Dispositive Power 3,373,693
11	Aggregate Amount Beneficially Owned by Each Reporting Person 3,373,693
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <input type="radio"/>
13	Percent of Class Represented by Amount in Row (11) 11.8%(1)
14	Type of Reporting Person (See Instructions) PN

(1) This calculation is based on 28,589,938 shares of Common Stock outstanding as of December 15, 2017 as reported in the Issuer's Registration Statement on Form S-3.

Edgar Filing: TriState Capital Holdings, Inc. - Form SC 13D/A

CUSIP No. 26433B107

Schedule 13D

1	Names of Reporting Persons I.R.S. Identification Nos. of Above Persons (Entities Only) Lovell Minnick Equity Partners III-A LP
2	Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC Use Only
4	Source of Funds (See Instructions) OO
5	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <input type="radio"/>
6	Citizenship or Place of Organization Delaware
	7 Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8 Shared Voting Power 1,504,356
	9 Sole Dispositive Power
	10 Shared Dispositive Power 1,504,356
11	Aggregate Amount Beneficially Owned by Each Reporting Person 1,504,356
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <input type="radio"/>
13	Percent of Class Represented by Amount in Row (11) 5.3%(1)
14	Type of Reporting Person (See Instructions) PN

(1) This calculation is based on 28,589,938 shares of Common Stock outstanding as of December 15, 2017 as reported in the Issuer's Registration Statement on Form S-3.

Edgar Filing: TriState Capital Holdings, Inc. - Form SC 13D/A

CUSIP No. 26433B107

Schedule 13D

1	Names of Reporting Persons I.R.S. Identification Nos. of Above Persons (Entities Only) Lovell Minnick Equity Advisors III LP	
2	Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>	
3	SEC Use Only	
4	Source of Funds (See Instructions) Not applicable	
5	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <input type="radio"/>	
6	Citizenship or Place of Organization Delaware	
	7	Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8	Shared Voting Power 4,878,049
	9	Sole Dispositive Power
	10	Shared Dispositive Power 4,878,049
11	Aggregate Amount Beneficially Owned by Each Reporting Person 4,878,049	
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <input type="radio"/>	
13	Percent of Class Represented by Amount in Row (11) 17.1%(1)	
14	Type of Reporting Person (See Instructions) PN	

(1) This calculation is based on 28,589,938 shares of Common Stock outstanding as of December 15, 2017 as reported in the Issuer's Registration Statement on Form S-3.

Edgar Filing: TriState Capital Holdings, Inc. - Form SC 13D/A

CUSIP No. 26433B107

Schedule 13D

1	Names of Reporting Persons I.R.S. Identification Nos. of Above Persons (Entities Only) Fund III UGP LLC
2	Check the Appropriate Box if a Member of a Group (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC Use Only
4	Source of Funds (See Instructions) Not applicable
5	Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e) <input type="radio"/>
6	Citizenship or Place of Organization Delaware
	7 Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8 Shared Voting Power 4,878,049
	9 Sole Dispositive Power
	10 Shared Dispositive Power 4,878,049
11	Aggregate Amount Beneficially Owned by Each Reporting Person 4,878,049
12	Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) <input type="radio"/>
13	Percent of Class Represented by Amount in Row (11) 17.1%(1)
14	Type of Reporting Person (See Instructions) OO

(1) This calculation is based on 28,589,938 shares of Common Stock outstanding as of December 15, 2017 as reported in the Issuer's Registration Statement on Form S-3.

Edgar Filing: TriState Capital Holdings, Inc. - Form SC 13D/A

CUSIP No. 26433B107

Schedule 13D

- 1 Names of Reporting Persons
I.R.S. Identification Nos. of Above Persons (Entities Only)
Lovell Minnick Partners LLC
- 2 Check the Appropriate Box if a Member of a Group (See Instructions)
(a)
(b)
- 3 SEC Use Only
- 4 Source of Funds (See Instructions)
Not applicable
- 5 Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization
Delaware

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With

7

Sole Voting Power