

Kosmos Energy Ltd.  
Form SC 13G/A  
February 26, 2013

**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**SCHEDULE 13G**

**Under the Securities Exchange Act of 1934**  
**(Amendment No. 1)\***

**Kosmos Energy Ltd.**

(Name of Issuer)

**Common Shares, Par Value \$0.01**

(Title of Class of Securities)

**G5315B 10 7**

(CUSIP Number)

**February 21, 2013**

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (the Act) or otherwise subject to the liabilities of that section of the Act, but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP No. G5315B 10 7

1	Name of Reporting Person: Warburg Pincus Private Equity VIII, L.P.
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input checked="" type="radio"/> x
3	SEC Use Only
4	Citizenship or Place of Organization Delaware
5	Sole Voting Power 0
6	Shared Voting Power 69,650,932 (1)(2)
7	Sole Dispositive Power 0
8	Shared Dispositive Power 69,650,932 (1)
9	Aggregate Amount Beneficially Owned by Each Reporting Person 69,650,932 (1)(2)
10	Check if the Aggregate Amount in Row (9) Excludes Certain Shares <input type="radio"/> o
11	Percent of Class Represented by Amount in Row (9) 17.9%(2)(3)
12	Type of Reporting Person PN

(1) The total number of shares reported by Warburg Pincus Private Equity VIII, L.P., a Delaware limited partnership ( WP VIII ), includes 1,956,956 common shares that are owned by its affiliated partnership Warburg Pincus Netherlands Private Equity VIII I, C.V., a company incorporated under the laws of the Netherlands, and 195,263 common shares that are owned by its affiliated partnership WP-WPVIII Investors, L.P., a Delaware limited partnership. WP VIII expressly disclaims beneficial ownership with respect to any common shares other than the common shares owned of record by WP VIII.

(2) As more fully described in Item 4 of this Schedule 13G/A, each of the Warburg Pincus Reporting Persons may be deemed to beneficially own, as a result of certain voting covenants on matters relating to the election of certain directors pursuant to a Shareholders Agreement, an aggregate total of 139,301,876 common shares (approximately 35.84% of the outstanding common shares) that are beneficially owned by the Warburg Pincus Investors, and an aggregate total of 113,974,239 additional common shares (approximately 29.32% of the outstanding common shares) that are publicly reported as being owned by the Blackstone Investors in such entities most recent Form 4, filed with the U.S. Securities and Exchange Commission ( SEC ) on February 25, 2013. Thus, for the purposes of Rule 13d-3 promulgated under the Securities and Exchange Act of 1934, as amended (the Exchange Act ), each Warburg Pincus Reporting Person may be deemed to be the beneficial owner of an aggregate 253,276,115 common shares (approximately 65.16% of the outstanding common shares) held by the Warburg Pincus Investors and the Blackstone Investors. The percentages used herein have been determined in accordance with footnote 3 below. Capital terms used herein are defined in Items 2(a) or 4 below.

(3) Based on 388,691,763 common shares issued and outstanding as of December 31, 2012, as reported by the Issuer in its prospectus, dated February 14, 2013, filed by the Issuer with the SEC on February 15, 2013.

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CUSIP No. G5315B 10 7

1	Name of Reporting Person: Warburg Pincus International Partners, L.P.
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input checked="" type="radio"/> x
3	SEC Use Only
4	Citizenship or Place of Organization Delaware
5	Sole Voting Power 0
6	Shared Voting Power 69,650,944(1)(2)
7	Sole Dispositive Power 0
8	Shared Dispositive Power 69,650,944 (1)
9	Aggregate Amount Beneficially Owned by Each Reporting Person 69,650,944 (1)(2)
10	Check if the Aggregate Amount in Row (9) Excludes Certain Shares <input type="radio"/> o
11	Percent of Class Represented by Amount in Row (9) 17.9%(2)(3)
12	Type of Reporting Person PN

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(1) The total number of shares reported by Warburg Pincus International Partners, L.P., a Delaware limited partnership ( "WPIP" ), includes 2,786,041 common shares that are owned by its affiliated partnership Warburg Pincus Netherlands International Partners I, C.V., a company incorporated under the laws of the Netherlands, and 103,079 common shares that are owned by its affiliated partnership WP-WPIP Investors, L.P., a Delaware limited partnership. WPIP expressly disclaims beneficial ownership with respect to any common shares other than the common shares owned of record by WPIP.

(2) As more fully described in Item 4 of this Schedule 13G/A, each of the Warburg Pincus Reporting Persons may be deemed to beneficially own, as a result of certain voting covenants on matters relating to the election of certain directors pursuant to a Shareholders Agreement, an aggregate total of 139,301,876 common shares (approximately 35.84% of the outstanding common shares) that are beneficially owned by the Warburg Pincus Investors, and an aggregate total of 113,974,239 additional common shares (approximately 29.32% of the outstanding common shares) that are publicly reported as being owned by the Blackstone Investors in such entities most recent Form 4, filed with the SEC on February 25, 2013. Thus, for the purposes of Rule 13d-3 promulgated under the Exchange Act, each Warburg Pincus Reporting Person may be deemed to be the beneficial owner of an aggregate 253,276,115 common shares (approximately 65.16% of the outstanding common shares) held by the Warburg Pincus Investors and the Blackstone Investors. The percentages used herein have been determined in accordance with footnote 3 below. Capital terms used herein are defined in Items 2(a) or 4 below.

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CUSIP No. G5315B 10 7

1	Name of Reporting Person: Warburg Pincus Partners LLC
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input checked="" type="radio"/> x
3	SEC Use Only
4	Citizenship or Place of Organization New York
5	Sole Voting Power 0
6	Shared Voting Power 139,301,876 (1)(2)
7	Sole Dispositive Power 0
8	Shared Dispositive Power 139,301,876 (1)
9	Aggregate Amount Beneficially Owned by Each Reporting Person 139,301,876 (1)(2)
10	Check if the Aggregate Amount in Row (9) Excludes Certain Shares <input type="radio"/> o
11	Percent of Class Represented by Amount in Row (9) 35.84%(2)(3)
12	Type of Reporting Person OO

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(1) The reporting person expressly disclaims beneficial ownership with respect to any common shares other than the common shares owned of record by such reporting person.

(2) As more fully described in Item 4 of this Schedule 13G/A, each of the Warburg Pincus Reporting Persons may be deemed to beneficially own, as a result of certain voting covenants on matters relating to the election of certain directors pursuant to a Shareholders Agreement, an aggregate total of 139,301,876 common shares (approximately 35.84% of the outstanding common shares) that are beneficially owned by the Warburg Pincus Investors, and an aggregate total of 113,974,239 additional common shares (approximately 29.32% of the outstanding common shares) that are publicly reported as being owned by the Blackstone Investors in such entities most recent Form 4, filed with the SEC on February 25, 2013. Thus, for the purposes of Rule 13d-3 promulgated under the Exchange Act, each Warburg Pincus Reporting Person may be deemed to be the beneficial owner of an aggregate 253,276,115 common shares (approximately 65.16% of the outstanding common shares) held by the Warburg Pincus Investors and the Blackstone Investors. The percentages used herein have been determined in accordance with footnote 3 below. Capital terms used herein are defined in Items 2(a) or 4 below.

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CUSIP No. G5315B 10 7

1	Name of Reporting Person: Warburg Pincus & Co.
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input checked="" type="radio"/> x
3	SEC Use Only
4	Citizenship or Place of Organization New York
5	Sole Voting Power 0
6	Shared Voting Power 139,301,876 (1)(2)
7	Sole Dispositive Power 0
8	Shared Dispositive Power 139,301,876\ (1)
9	Aggregate Amount Beneficially Owned by Each Reporting Person 139,301,876 (1)(2)
10	Check if the Aggregate Amount in Row (9) Excludes Certain Shares o
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CUSIP No. G5315B 10 7

1	Name of Reporting Person: Warburg Pincus LLC	
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input checked="" type="radio"/> x	
3	SEC Use Only	
4	Citizenship or Place of Organization New York	
5		Sole Voting Power 0
6		Shared Voting Power 139,301,876 (1)(2)
7		Sole Dispositive Power 0
8		Shared Dispositive Power 139,301,876 (1)
9	Aggregate Amount Beneficially Owned by Each Reporting Person 139,301,876 (1)(2)	
10	Check if the Aggregate Amount in Row (9) Excludes Certain Shares o	
11	Percent of Class Represented by Amount in Row (9) 35.84%(2)(3)	
12	Type of Reporting Person OO	

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CUSIP No. G5315B 10 7

1	Name of Reporting Person: Charles R. Kaye	
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input checked="" type="radio"/> x	
3	SEC Use Only	
4	Citizenship or Place of Organization United States of America	
5		Sole Voting Power 0
6		Shared Voting Power 139,301,876 (1)(2)
7		Sole Dispositive Power 0
8		Shared Dispositive Power 139,301,876 (1)
9	Aggregate Amount Beneficially Owned by Each Reporting Person 139,301,876 (1)(2)	
10	Check if the Aggregate Amount in Row (9) Excludes Certain Shares o	
11	Percent of Class Represented by Amount in Row (9) 35.84%(2)(3)	
12	Type of Reporting Person IN	

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(1) The reporting person expressly disclaims beneficial ownership with respect to any common shares other than the common shares owned of record by such reporting person.

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CUSIP No. G5315B 10 7

1	Name of Reporting Person: Joseph P. Landy	
2	Check the Appropriate Box if a Member of a Group (a) <input type="radio"/> o (b) <input checked="" type="radio"/> x	
3	SEC Use Only	
4	Citizenship or Place of Organization United States of America	
	5	Sole Voting Power 0
Number of Shares Beneficially Owned by Each Reporting Person With	6	Shared Voting Power 139,301,876 (1)(2)
	7	Sole Dispositive Power 0
	8	Shared Dispositive Power 139,301,876 (1)
9	Aggregate Amount Beneficially Owned by Each Reporting Person 139,301,876 (1)(2)	
10	Check if the Aggregate Amount in Row (9) Excludes Certain Shares o	
11	Percent of Class Represented by Amount in Row (9) 35.84%(2)(3)	
12	Type of Reporting Person IN	

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(1) The reporting person expressly disclaims beneficial ownership with respect to any common shares other than the common shares owned of record by such reporting person.

(2) As more fully described in Item 4 of this Schedule 13G/A, each of the Warburg Pincus Reporting Persons may be deemed to beneficially own, as a result of certain voting covenants on matters relating to the election of certain directors pursuant to a Shareholders Agreement, an aggregate total of 139,301,876 common shares (approximately 35.84% of the outstanding common shares) that are beneficially owned by the Warburg Pincus Investors, and an aggregate total of 113,974,239 additional common shares (approximately 29.32% of the outstanding common shares) that are publicly reported as being owned by the Blackstone Investors in such entities most recent Form 4, filed with the SEC on February 25, 2013. Thus, for the purposes of Rule 13d-3 promulgated under the Exchange Act, each Warburg Pincus Reporting Person may be deemed to be the beneficial owner of an aggregate 253,276,115 common shares (approximately 65.16% of the outstanding common shares) held by the Warburg Pincus Investors and the Blackstone Investors. The percentages used herein have been determined in accordance with footnote 3 below. Capital terms used herein are defined in Items 2(a) or 4 below.

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**Item 1(a).**

Name of Issuer:

**Item 1(b).**

Kosmos Energy Ltd.  
Address of Issuer's Principal Executive Offices:

Clarendon House

2 Church Street

Hamilton HM 11, Bermuda

**Item 2(a).**

Names of Persons Filing:

This Schedule 13G/A is being filed by (i) Warburg Pincus Private Equity VIII, L.P., a Delaware limited partnership ( WP VIII ), and together with its two affiliated partnerships Warburg Pincus Netherlands Private Equity VIII I, C.V., a company formed under the laws of the Netherlands, and WP-WPVIII Investors, L.P., a Delaware limited partnership, the WP VIII Funds ), (ii) Warburg Pincus International Partners, L.P., a Delaware limited partnership ( WPIP ), and together with its two affiliated partnerships Warburg Pincus Netherlands International Partners I, C.V., a company formed under the laws of the Netherlands, and WP-WPIP Investors, L.P., a Delaware limited partnership, the WPIP Funds ), (iii) Warburg Pincus Partners LLC, a New York limited liability company ( WP Partners ), the general partner of WP VIII, WPIP and certain affiliated partnerships and the sole member of the general partners of certain affiliated partnerships; ; (iv) Warburg Pincus & Co., a New York general partnership ( WP ), the managing member of WP Partners; (v) Warburg Pincus LLC, a New York limited liability company ( WP LLC ), which manages the WP VIII Funds and the WPIP Funds; and (vi) Messrs. Charles R. Kaye and Joseph P. Landy, each a United States citizen and a Managing General Partner of WP and a Co-President and Managing Member of WP LLC. Each of the WP VIII Funds, the WPIP Funds, WP Partners, WP, WP LLC, Mr. Kaye and Mr. Landy are sometimes collectively referred to herein as the Warburg Pincus Reporting Persons.

**Item 2(b).**

Address or Principal Business Office or, if none, Residence:

The principal business address of each of the Warburg Pincus Reporting Persons is 450 Lexington Avenue, New York, New York 10017.

**Item 2(c).**

Citizenship:

See Item 2(a) above.

**Item 2(d).**

Title of Class of Securities:

**Item 2(e).**

Common shares, par value \$0.01 ( Common Shares ).  
CUSIP Number:

G5315B 10 7

**Item 3.**

**If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:**

- |     |                       |  |
|-----|-----------------------|--|
| (a) | <input type="radio"/> | Broker or dealer registered under section 15 of the Act.     |
| (b) | <input type="radio"/> | Bank as defined in section 3(a)(6) of the Act.               |
| (c) | <input type="radio"/> | Insurance company as defined in section 3(a)(19) of the Act. |



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- (d)           o           Investment company registered under section 8 of the Investment Company Act of 1940.
- (e)           o           An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E).
- (f)           o           An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F).
- (g)           o           A parent holding company or control person in accordance with §240.13d-1(b)(ii)(G).
- (h)           o           A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act.
- (i)           o           A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940.
- (j)           o           A non-U.S. institution in accordance with §240.13d-1(b)(1)(ii)(J).
- (k)           o           Group, in accordance with §240.13d-1(b)(1)(ii)(K).

**Item 4.**

**Ownership:**

The information required by Item 4 is set forth in Rows 5 – 11 of the cover page hereto for each Warburg Pincus Reporting Person and is incorporated herein by reference for each such Warburg Pincus Reporting Person.

In addition, each Warburg Pincus Reporting Person may be deemed to beneficially own, as a result of certain voting covenants on matters relating to the election of certain directors pursuant to a Shareholders Agreement (as more fully described below), an additional 113,974,239 Common Shares of the Issuer that are beneficially owned, in the aggregate, by Blackstone Capital Partners (Cayman) IV L.P., Blackstone Capital Partners (Cayman) IV-A L.P., Blackstone Family Investment Partnership (Cayman) IV-A L.P., Blackstone Family Investment Partnership (Cayman) IV-A SMD L.P., and Blackstone Participation Partnership (Cayman) IV L.P. (collectively, the Blackstone Investors ). The number of Common Shares of the Issuer owned by each Warburg Pincus Reporting Person as set forth in Rows 5 – 11 of their respective cover pages does not reflect the aggregate 113,974,239 Common Shares of the Issuer owned by the Blackstone Investors.

Pursuant to a Shareholders Agreement (the Shareholders Agreement ), dated May 10, 2011, by and among (i) the Issuer, (ii) the WP VIII Funds and the WPIP Funds (collectively, the Warburg Pincus Investors ), and (iii) the Blackstone Investors, each of the Warburg Pincus Investors and the Blackstone Investors has agreed to vote the Common Shares each holds of record in a certain manner on matters related to the election of certain directors, and thus may be deemed to be a member of a group pursuant to Rule 13d-5(b)(i) of the Exchange Act. Pursuant to Rule 13d-3 of the Exchange Act, each Warburg Pincus Reporting Person thus may be deemed to share the power to vote or direct the voting of, and thus may be deemed to be the beneficial owner of, the aggregate 139,301,876 Common Shares of the Issuer (approximately 35.84% of the outstanding Common Shares) that are beneficially owned by the Warburg Pincus Investors and the aggregate 113,974,239 Common Shares of the Issuer (approximately 29.32% of the outstanding Common Shares) that are beneficially owned by the Blackstone Investors. Thus, for the purposes of Rule 13d-3 promulgated under the Exchange Act, each Warburg Pincus Reporting Person may be deemed to be the beneficial owner of an aggregate 253,276,115 Common Shares of the Issuer (approximately 65.16% of the outstanding Common Shares) held by the Warburg Pincus Investors and the Blackstone Investors. The Warburg Pincus Reporting Persons are not entitled to any rights as a shareholder of the Issuer with respect to the Common Shares beneficially owned by the Blackstone Investors except as expressly set forth in the Shareholders Agreement. Each Warburg Pincus Reporting Person expressly disclaims beneficial ownership (within the meaning of Rule 13d-3 of the Exchange Act) with respect to any Common Shares other than the Common Shares owned of record by such Warburg Pincus Reporting Person.

Due to their respective relationships with the Warburg Pincus Investors, and each other, each of WP Partners, WP, WP LLC, and Messrs. Kaye and Landy may be deemed to beneficially own the Common Shares of the Issuer held of record by the Warburg Pincus Investors. Each of WP Partners, WP, WP LLC and Messrs. Kaye and Landy disclaims beneficial ownership (within the meaning of Rule 13d-3 of the Exchange Act) of all Common Shares in which such Warburg Pincus Reporting Persons does not have a pecuniary interest.

The aggregate total of 113,974,239 Common Shares of the Issuer indicated in this Schedule 13G/A as being beneficially owned by the Blackstone Investors is derived from the Blackstone Investors' most recent Form 4, filed with the SEC on February 25, 2013, and is not purported to be an accurate

representation of the Blackstone Investors' beneficial ownership as of the date of this Schedule 13G/A. The Blackstone Investors are responsible for reporting their beneficial ownership of Common Shares of the Issuer on their own behalf, and the Warburg Pincus Reporting Persons disclaim responsibility for reporting the Common Shares of the Issuer beneficially owned by the Blackstone Investors.

The percentages used herein are calculated based upon the 388,691,763 Common Shares of the Issuer issued and outstanding as of December 31, 2012, as reported by the Issuer in its prospectus, dated February 14, 2013, filed by the Issuer with the SEC on February 15, 2013.

**Item 5. Ownership of Five Percent or Less of a Class:**  
Not applicable.

**Item 6. Ownership of More than Five Percent on Behalf of Another Person:**  
Not applicable.

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person:**  
Not applicable.

**Item 8. Identification and Classification of Members of the Group:**

(1) The Warburg Pincus Reporting Persons are making this single, joint filing because they may be deemed to constitute a group within the meaning of Section 13(d)-3 of the Exchange Act. The Joint Filing Agreement among the Warburg Pincus Reporting Persons to file this Schedule 13G/A jointly in accordance with Rule 13d-1(K) of the Exchange Act is attached as Exhibit 99.1 to the Schedule 13G previously filed with the SEC by the Warburg Pincus Reporting Persons with respect to the Issuer on February 13, 2012.

(2) Pursuant to the Shareholders Agreement, each of the Blackstone Investors and the Warburg Pincus Investors may be deemed to be a member of a group pursuant to Rule 13d-5(b)(i) of the Exchange Act. A list of the individual members constituting the group is attached as Exhibit 99.2 to the Schedule 13G previously filed with the SEC by the Warburg Pincus Reporting Persons with respect to the Issuer on February 13, 2012. Each Warburg Pincus Reporting Person expressly disclaims beneficial ownership with respect to any Common Shares other than the Common Shares owned of record by such Warburg Pincus Reporting Person.

**Item 9. Notice of Dissolution of Group:**  
Not applicable.



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By: /s/ Scott A. Arenare  
Name: Scott A. Arenare  
Title: Managing Director

**MR. CHARLES R. KAYE**

By: /s/ Scott A. Arenare  
Name: Scott A. Arenare, Attorney-in-Fact\*  
for Charles R. Kaye

**MR. JOSEPH P. LANDY**

By: /s/ Scott A. Arenare  
Name: Scott A. Arenare, Attorney-in-Fact\*  
for Joseph P. Landy

\*The Power of Attorney given by each of Warburg Pincus & Co., Mr. Kaye and Mr. Landy was previously filed with the U.S. Securities and Exchange Commission on January 15, 2013 as an exhibit to a statement on Schedule 13D/A filed by Warburg Pincus Private Equity X, L.P. with respect to Talon Therapeutics, Inc. and is hereby incorporated by reference.