

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 December 13, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 19 - Dated Monday, December 12, 2011 (To: Prospectus Dated November 16, 2011)

CUSIP Number	Principal Amount	Gross Selling Price	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Day Count Basis	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor s Option	FDIC Guaranteed	Product Ranking
96121BAU1	\$ 100.0000	100.0000	97.5000	Fixed	2.500%	Monthly	30/360	12/15/2016	01/15/2012	\$1.60	Yes	No	Senior Unsecured Note

Redemption Information:

Non-Callable

Trade Date: Monday, December 19, 2011 @ 12:00 PM ET

Westpac Banking Corporation

Settle Date: Thursday, December 22, 2011

Prospectus dated November 16, 2011

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup, Deutsche Bank Securities

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

InterNotes® is a registered trademark of Incapital Holdings LLC. All Rights Reserved.