

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 September 13, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 13 - Dated Monday, September 12, 2011 (To: Prospectus Dated March 2, 2011)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Day Count Basis | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivorship | FBI Guaranteed | Product Ranking |
|--------------|------------------|---------------|------------------|--------------|-------------|-------------|------------------|-----------------|---------------|-----------------|-------------------|--------------|----------------|------------------------|
| 96121BAN7 | \$ | 100.000% | 1.250% | \$ | Fixed | 2.250% | Monthly | 30/360 | 09/15/2011 | 01/15/2012 | \$1.44 | Yes | No | Senior Unsecured Notes |

Redemption Information: Non-Callable

Trade Date: Monday, September 19, 2011
 @ 12:00 PM ET

Westpac
 Banking
 Corporation

Settle Date: Thursday, September 22,
 2011

Prospectus
 dated March 2,
 2011

Minimum
 Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS:
 DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch,
 Incapital LLC **Agents:** Citigroup Global Markets Inc.,

Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., J.P.
 Morgan Securities LLC, Merrill Lynch, Pierce, Fenner
 & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities
 LLC, Wells Fargo Advisors, LLC

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Westpac Banking Corporation