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WESTPAC BANKING CORP  
 Form 424B2  
 August 30, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 11 - Dated Monday, August 29, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP	Principal		Gross	Net	Coupon	Coupon	Coupon	Day	Maturity	1st	1st	Survivor	FDIC
Number	Amount	Selling Price	Concession	Proceeds	Type	Rate	Frequency	Basis	Date	Date	Amount	Option	Guarante
96121BAL1	\$	100.000%	1.250%	\$	Fixed	2.300%	Monthly	30/360	09/15/2016	10/15/2011	\$2.30	Yes	No

**Redemption Information:** Non-Callable

Trade Date: Tuesday, September 6, 2011 @ 12:00 PM ET

Settle Date: Friday, September 9, 2011

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

**Joint Lead Managers and Lead Agents:** BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Deutsche Bank Securities, Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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Westpac Banking Corporation