

General Moly, Inc  
Form 8-K/A  
August 26, 2010

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K/A**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Earliest Event Reported: **August 18, 2010**

**General Moly, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-32986**  
(Commission  
file number)

**91-0232000**  
(IRS employer  
identification no.)

**1726 Cole Blvd., Suite 115  
Lakewood, CO 80401**  
(Address of principal executive offices, including zip code)

**(303) 928-8599**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

## Edgar Filing: General Moly, Inc - Form 8-K/A

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 210.14d-2(b))
  
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 1.01. Entry into a Definitive Material Agreement.**

On August 19, 2010, General Moly, Inc. (the Company ) announced that Eureka Moly LLC, the Company s 80% owned subsidiary ( Eureka Moly ), entered into an agreement (the Agreement ) with the Eureka Producers Cooperative (the EPC ) whereby Eureka Moly will fund a Sustainability Trust (the Trust ) in Diamond Valley, Nevada, in exchange for the cooperation of the EPC with respect to Eureka Moly s water rights and permitting of the Mt. Hope project. A copy of the press release was furnished with a Current Report on Form 8-K filed with the Securities and Exchange Commission on August 20, 2010.

This Current Report on Form 8-K/A is being filed to include the Agreement as an exhibit. The description of the Agreement contained in the Company s Current Report on Form 8-K filed on August 20, 2010, is qualified in its entirety by reference to the full text of the Agreement, a copy of which is filed as Exhibit 10.1 hereto and incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

| <b>Exhibit No.</b> | <b>Description</b>  |
|--------------------|---|
| 10.1               | Cooperation Agreement, dated August 18, 2010, by and between Eureka Moly, LLC and the Eureka Producers Cooperative. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOLY, INC.

Dated: August 26, 2010

By:

/s/ David A. Chaput  
David A. Chaput  
Chief Financial Officer