

Edgar Filing: MERIDIAN GOLD INC - Form 425

MERIDIAN GOLD INC

Form 425

August 28, 2007

Filed by Yamana Gold Inc.

pursuant to Rule 425 under the Securities Act of 1933

Subject Company: Meridian Gold Inc.

Commission File Number: 333-144723

Date: August 28, 2007

The following slides have been added to the Powerpoint slide presentation of Yamana Gold Inc. entitled "A Transforming Combination". The presentation was filed as Exhibit (a)(5)(E) to the Schedule TO filed by Yamana Gold Inc. on July 19, 2007.

IMPORTANT NOTICE: This communication does not constitute an offer to buy or an invitation to sell, any of the securities of Yamana, Northern Orion or Meridian. Such an offer may only be made pursuant to a registration statement and prospectus filed with the U.S. Securities and Exchange Commission and an offer to purchase and circular filed with Canadian securities regulatory authorities. Yamana has filed with the U.S. Securities and Exchange Commission a Registration Statement on Form F-10 as well as a Schedule TO tender offer statement both of which include the offer and take-over bid circular relating to the Meridian offer as amended by a notice of variation and extension and is mailing the offer and take-over circular and notice of variation and extension to Meridian shareholders. Investors and security holders are urged to read the Registration Statement, the offer and take-over bid circular, the notice of variation and extension and any other relevant documents filed with the SEC and Canadian securities regulators, regarding the proposed business combination transaction because they contain important information. Investors may obtain a free copy of the offer and take-over bid circular, notice of variation and extension and other documents filed by Yamana with the SEC at the SEC's website at www.sec.gov. The offer and take-over bid circular, the notice of variation and extension and other documents may also be obtained for free on Yamana's website at www.yamana.com or by directing a request to Yamana's investor relations department.

For further information, contact:

YAMANA GOLD INC.

Peter Marrone
Chairman & Chief Executive Officer
(416) 815-0220
Email: investor@yamana.com
www.yamana.com

Jodi Peake
Director, Investor Relations
(416) 815-0220
Email: investor@yamana.com
www.yamana.com

MEDIA CONTACT:

Mansfield Communications Inc.
Hugh Mansfield
(416) 599-0024