

Edgar Filing: CUMBERLAND RESOURCES LTD - Form 425

CUMBERLAND RESOURCES LTD

Form 425

March 14, 2007

Filed by Agnico-Eagle Mines Limited

Pursuant to Rule 425 under the United States Securities Act of 1933, as amended

Subject Company: Cumberland Resources Ltd.

Commission File Number: 333-141229

Date: March 14, 2007

[Link to searchable text of slide shown above](#)





## Edgar Filing: CUMBERLAND RESOURCES LTD - Form 425

Agnico-Eagle has filed with the United States Securities and Exchange Commission (the "SEC") a registration statement on Form F-10 containing an offer document regarding the offer by Agnico-Eagle and Agnico-Eagle Acquisition Corporation for Cumberland Resources Ltd. This document does not constitute an offer to purchase or sell or a solicitation of an offer to sell or purchase common shares of Cumberland Resources Ltd. or Agnico-Eagle. The offer will be made to those persons solely under the offer document that is part of the registration statement. Investors and shareholders are advised to read the offer document and other documents relating to the offer carefully because they include important information regarding the offer. Investors and shareholders may obtain a free copy of the offer document and certain other documents relating to the offer from the SEC's website at [www.sec.gov](http://www.sec.gov). Free copies of these documents can also be obtained by directing a request to Agnico-Eagle. **YOU SHOULD READ THE OFFER DOCUMENT AND OTHER DOCUMENTS RELATING TO THE OFFER CAREFULLY BEFORE MAKING A DECISION CONCERNING THE OFFER.**

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**Agnico-Eagle Mines Limited**

**Investor Fact Sheet**

Trading Symbols: NYSE & TSX: AEM

Warrants: TSX: AEM.WT.U NASDAQ: AEMLW

[LOGO]

**Building Gold Production and Reserves**

**Corporate Strategy**

Increase annual gold production  
targeting 750,000 ounces by 2009

Grow the gold reserves in mining friendly regions  
now 12.5 million ounces  
targeting 14-15 million oz within 12 months

Create value through strategic acquisitions  
announced bid for Cumberland in Feb. 2007

Generate strong earnings and cash flows from low costs operations

Maintain a conservative and strong balance sheet

\$459 million in cash, no long-term debt at Dec. 31, 2006

### 2007 Production Forecast

|                               |                          |               |
|-------------------------------|--------------------------|---------------|
| Tonnes per day                |                          | approx. 7,300 |
| Payable production:           | Au (ounces)              | 240,000       |
|                               | Ag (ounces in thousands) | 4,700         |
|                               | Cu (tonnes)              | 8,700         |
|                               | Zn (tonnes)              | 76,000        |
| Minesite costs / tonne (C\$)  |                          | approx. \$63  |
| Total cash costs / oz (US\$)* |                          | \$(80.00)*    |

\* Assumptions for 2007 total cash cost:  
\$9.00/oz Ag; \$2,300/t Zn; \$4,500/t Cu; C\$/US\$ of 1.15

### Total Agnico-Eagle Gold Reserves

*Millions of ounces*

[CHART]

### Key Trading Data (as of March 9, 2007)

*US\$, except volume amounts*

|  |    |           |
|--|----|-----------|
| Last price AEM   | \$ | 36.78     |
| Last price AEM-T   | \$ | 43.23     |
| 50-day moving average  | \$ | 38.95     |
| 52-week high   | \$ | 45.67     |
| 52-week low  | \$ | 23.20     |
| 3 month average trading volume (NYSE)<br>(9 Dec 06 - 9 Mar 07) |    | 2,283,499 |
| 3 month average trading volume (TSX)<br>(9 Dec 06 - 9 Mar 07)  |    | 936,139   |

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We are an international growth company focused on gold, with operations in Canada and advanced-stage projects and opportunities in Canada, Mexico, Finland, and the USA.

Agnico-Eagle's LaRonde Mine in Quebec is Canada's largest gold deposit in terms of reserves. The mine generates strong earnings and cashflows and is an excellent foundation for our international expansion.

Web: [www.agnico-eagle.com](http://www.agnico-eagle.com) Email: [info@agnico-eagle.com](mailto:info@agnico-eagle.com) Tel: 416 947 1212 Toll-Free: 888 822 6714 Fax: 416 367 4681

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[LOGO]

**A Growing Global Gold Company**

[GRAPHIC]

**Key Financial Statistics**

as of March 9, 2007

|  |    |                     |
|--|----|---------------------|
| Market capitalization ( <i>US\$ millions</i> ) | \$ | 5,234               |
| Number of shares outstanding                   |    | approx. 121 million |
| Latest annual dividend                         |    | 0.12 per share      |

|   |    |     |
|---|----|-----|
| Cash and equivalents - Dec. 31, 2006 ( <i>US\$ millions</i> ) | \$ | 459 |
| No long-term debt   |    |     |

*Full year 2006 (US\$ millions)*

|                                       |    |       |
|---------------------------------------|----|-------|
| Revenue                               | \$ | 464.4 |
| Earnings                              | \$ | 161.3 |
| Cash provided by operating activities | \$ | 226.3 |

**Long-Term Growth Strategy**

Add shareholder value through exploration

Execute accretive acquisitions

Develop and operate gold mines in areas of low political risk

Focus on regions with long-term mining camp potential

[GRAPHIC]

**Executive and Registered Office**

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**Investor Contact**

David L. Smith V.P. Investor Relations

**Trading Symbols:**

NYSE & TSX : AEM

**Warrants:**

TSX: AEM.WT.U NASDAQ: AEMLW

**Registrar and Stock Transfer Agent**

Questions on stock transfer, change of address, lost certificates and dividends should be sent to:

Computershare Trust Company  
100 University Avenue, 9th Floor,  
Toronto, Ontario M5J 2N1

Tel: 1-800-564-6253 or 514-982-7555  
Email: service@computershare.com  
Web: www.computershare.com

This document contains certain forward-looking statements (within the meaning of the United States Private Securities Litigation Reform Act of 1995) that involve a number of risks and uncertainties. There can be no assurance that such statements will prove to be accurate; actual results and future events could differ materially from those anticipated in such statements. Risks and uncertainties are disclosed under the heading Risk Factors in the Company's Annual Information Form (AIF) filed with certain Canadian securities regulators (including the Ontario and Quebec Securities Commissions) and with the United States Securities and Exchange Commission (as Form 20-F).

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