

SIMON PROPERTY GROUP INC /DE/  
Form POS AM  
March 15, 2006

As filed with the Securities and Exchange Commission on March 15, 2006

Registration No. 333-68938

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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**POST EFFECTIVE  
AMENDMENT NO. 1 TO FORM S-3  
REGISTRATION STATEMENT  
Under  
THE SECURITIES ACT OF 1933**

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## **Simon Property Group, Inc.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction  
of incorporation or organization)

**04-6268599**

(I.R.S. Employer Identification No.)

**National City Center  
115 West Washington Street, Suite 15 East; Indianapolis, IN 46204; (317) 636-1600**

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(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

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**James M. Barkley, Esq.**  
**Simon Property Group**  
**National City Center**  
**115 West Washington Street, Suite 15 East; Indianapolis, IN 46204; (317) 636-1600**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

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*Copies to:*

**David C. Worrell, Esq.**  
**Baker & Daniels LLP**  
**300 North Meridian Street, Suite 2700**  
**Indianapolis, Indiana 46204**  
**(317) 237-1110**

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**Approximate date of commencement of proposed sale to the public: Not applicable.**

If the only securities being registered on this Form are to be offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.



**EXPLANATORY NOTE**

On September 4, 2001, Simon Property Group, Inc., a Delaware corporation ( Simon ) and SPG Realty Consultants, Inc., a Delaware corporation ( SPG ), filed a Registration Statement on Form S-3 (Registration No. 333-68938) (as subsequently amended prior to the date hereof, the Registration Statement ), which registered an aggregate of \$500,000,000 of shares of common stock, preferred stock, depository shares and warrants of Simon, which securities were to be paired with a beneficial interest in 1/100<sup>th</sup> of common stock of SPG. On December 31, 2002, SPG was merged with and into Simon, with Simon as the surviving entity (the Merger ). Subsequent to the Merger, on January 2, 2003, SPG filed a certification and notice of termination of registration on Form 15 with respect to its common stock, and on January 3, 2003, SPG filed a notification on Form 25 of the removal from listing and registration of its common stock.

The purpose of this Post-Effective Amendment No. 1 to the Registration Statement is to deregister and remove from registration such portion of the \$500,000,000 of securities previously registered on the Registration Statement that have not been sold as of the date hereof. As a result of this deregistration, no securities remain registered for sale pursuant to the Registration Statement.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, Simon certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Indianapolis, State of Indiana, on March 15, 2006.

**SIMON PROPERTY GROUP, INC.**

By: */s/ David Simon*  
David Simon, Chief Executive Officer

**POWER OF ATTORNEY**

Each person whose signature appears below hereby authorizes David Simon, Stephen E. Sterrett, James M. Barkley and John Dahl, or any of them, each with full power of substitution, to execute in the name and on behalf of such person this Post-Effective Amendment No. 1 to the Registration Statement, any subsequent amendment to the Registration Statement, including post-effective amendments, and any subsequent registration statement filed pursuant to Rule 462(b) under the Securities Act of 1933 and to file the same, with exhibits thereto, and other documents in connection therewith, making such changes in this Post-Effective Amendment No. 1 to the Registration Statement as Simon deems appropriate.

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in their respective capacities and on March 15, 2006.

<b>Signature</b>	<b>Title</b>
<i>/s/ David Simon</i> David Simon	Chief Executive Officer and Director (Principal Executive Officer)
<i>/s/ Herbert Simon</i> Herbert Simon	Co-Chairman of the Board of Directors Co-Chairman of the Board of Directors
Melvin Simon	
<i>/s/ Richard S. Sokolov</i> Richard S. Sokolov	President, Chief Operating Officer and Director
<i>/s/ Birch Bayh</i> Birch Bayh	Director Director

Melvyn E. Bergstein

**Signature**

**Title**

/s/ Linda Walker Bynoe Linda Walker Bynoe	Director
/s/ Reuben S. Leibowitz Reuben S. Leibowitz	Director
/s/ Fredrick W. Petri Fredrick W. Petri	Director
/s/ J. Albert Smith, Jr. J. Albert Smith, Jr.	Director
Pieter S. van den Berg	Director
/s/ Karen N. Horn Karen N. Horn	Director
/s/ M. Denise DeBartolo York M. Denise DeBartolo York	Director
/s/ Stephen E. Sterrett Stephen E. Sterrett	Executive Vice President and Chief Financial Officer (Principal Financial Officer)
/s/ John Dahl John Dahl	Senior Vice President (Principal Accounting Officer)

**INDEX TO EXHIBITS**

<b>Exhibit No.</b>	<b>Description of Exhibit</b>
24	Power of Attorney (included on the Signature Page).