

MESA ROYALTY TRUST/TX  
Form 8-K  
May 21, 2004

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **May 21, 2004**

**Mesa Royalty Trust**

(Exact name of Registrant as specified in its charter)

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**Texas**  
(State or other jurisdiction of  
incorporation or organization)

**1-7884**  
(Commission  
File Number)

**76-6284806**  
(I.R.S. Employer  
Identification No.)

**JPMorgan Chase Bank, Trustee**  
**Institutional Trust Services**  
**700 Lavaca Street**  
**Austin, Texas**  
(Address of principal executive offices)

**78701**  
(Zip Code)

Registrant's Telephone Number, including area code: **(512) 479-2562**

**Not Applicable**

(Former name, former address and former fiscal year,  
if changed since last report)

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**ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.**

(c) Exhibits.

99.1 Mesa Royalty Trust Press Release dated May 21, 2004.

**ITEMS 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.**

On May 21, 2004, the Registrant issued a press release announcing Mesa Royalty Trust's royalty income and income distribution for the month of May 2004. The press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

In accordance with General Instruction B.2. of Form 8-K and Securities and Exchange Commission Release No. 33-8176, the above information is being furnished under Items 9 and 12 of Form 8-K and is not deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**Mesa Royalty Trust**

By: JPMorgan Chase Bank, as Trustee

By: /s/ Mike Ulrich  
Mike Ulrich  
Vice President and Trust Officer

Date: May 21, 2004

Exhibit Index

<b>Exhibit Number</b>	<b>Description</b>
99.1	Mesa Royalty Trust Press Release dated May 21, 2004.