

DIGITAL ANGEL CORP  
Form 8-K  
November 05, 2003

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **November 3, 2003**

**DIGITAL ANGEL CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State of other jurisdiction  
of incorporation)

**1-15177**  
(Commission File Number)

**52-1233960**  
(I.R.S. Employer  
Identification No.)

**490 Villaume Avenue, South St. Paul, MN 55075**  
(Address of Principal Executive Offices) (Zip Code)

(Registrant's telephone number, including area code) **(651) 455-1621**

**Not applicable.**  
(Former name or former address, if changed since last report.)

**Item 5. Other Events**

On November 2, 2003 Digital Angel Corporation signed an agreement and plan of merger pursuant to which Digital Angel Corporation will acquire OuterLink Corporation of Concord, Massachusetts, subject to certain conditions. The Company's announcement of the transaction is included in the press release attached as Exhibit 99.1.

**Item 7. Exhibits and Reports on Form 8-K.**

- (a) No financial statements are required to be filed as part of this Current Report on Form 8-K.
- (b) No pro forma financial information is required to be filed as part of this Current Report on Form 8-K.
- (c) The following exhibit is filed as part of this Current Report on Form 8-K

99.1 Copy of press release dated November 3, 2003

**Item 9. Regulation FD Disclosure.**

Digital Angel Corporation is furnishing under Item 9 of this Current Report on Form 8-K the information included as Exhibit 99.1 to this report, which is hereby incorporated herein by reference. Exhibit 99.1 is Digital Angel Corporation's press release announcing the agreement to acquire OuterLink Corporation and the appointment of Van Chu as the Company's CEO upon closing of the OuterLink acquisition.

**Forward-Looking Statements**

This Form 8-K contains certain forward-looking statements which represent the Registrant's expectations or belief, including, but not limited to, statements concerning industry performance and the Registrant's operations, performance, financial condition, plans, growth and strategies. Any statements contained in this Form 8-K that are not statements of historical fact may be deemed to be forward-looking statements. Without limiting the generality of the foregoing, words such as may, will, expect, anticipate, intend, could, estimate, or continue or the negative variations thereof or comparable terminology are intended to identify forward-looking statements. These statements by their nature involve substantial risks and uncertainties, certain of which are beyond the Registrant's control, and actual results may differ materially depending on a variety of important factors many of which are beyond the control of the Registrant.



**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 5, 2003

*/s/ James P. Santelli*  
Digital Angel Corporation  
James P. Santelli  
Vice-President of Finance and Chief Financial Officer