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DIGITAL ANGEL CORP
Form 8-K/A
July 23, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT NO. 2 TO
FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 27, 2002

DIGITAL ANGEL CORPORATION
(Formerly Medical Advisory Systems, Inc.)

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 1-15177 | 52-1233960 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 490 Villaume Avenue, South St. Paul, MN | | 55075 |
| ----- | ----- | ----- |
| (Address of principal executive offices) | | (Zip Code) |

Registrant's telephone number, including area code: (651) 455-1621

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On April 11, 2002 the Registrant, Digital Angel Corporation, filed a Current Report on Form 8-K reporting the acquisition of the Advanced Wireless Group from Applied Digital Solutions, Inc. By this amendment the Registrant is filing the required audited financial statements and pro forma financial information.

Item 7. Financial Statements and Exhibits.

(a) Financial statements of business acquired:

Audited Financial statements for the Advanced Wireless Group as of December 31, 2001 and 2000, and for each of the three years in the three year period ended December 31, 2001.

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Form 10Q for Digital Angel Corporation as of March 31, 2002, and for the three months ended March 31, 2002 and 2001, incorporated by reference to Digital Angel's Form 10-Q/A filed on July 23, 2002.

(b) Pro forma financial information

Pro forma financial information for the year ended December 31, 2001 and the three months ended March 31, 2002.

(c) Exhibits.

99.3 Audited Financial statements of the Advanced Wireless Group as of December 31, 2001 and 2000 and for each of the three years in the three-year period ended December 31, 2001.

99.4 Pro forma financial information.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIGITAL ANGEL CORPORATION
(Registrant)

Date: July 23, 2002

/s/James P. Santelli

James P. Santelli
Vice President-Finance, Chief
Financial Officer

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