

Edgar Filing: EL PASO CORP/DE - Form 8-K

EL PASO CORP/DE  
Form 8-K  
June 21, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: June 21, 2004  
(Date of Earliest Event Reported: June 18, 2004)

EL PASO CORPORATION  
(Exact name of Registrant as specified in its charter)

|   |  |   |
|---|--|---|
| Delaware<br>(State or other<br>jurisdiction of<br>incorporation or<br>organization) | 1-14365<br>(Commission File<br>Number) | 76-0568816<br>(I.R.S. Employer<br>Identification No.) |
|---|--|---|

El Paso Building  
1001 Louisiana Street  
Houston, Texas 77002  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

Item 5. Other Events and Regulation FD Disclosure  
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On June 18, 2004, we announced that we closed the sale of our interests in Utility Contract Funding (UCF) to a subsidiary of The Bear Stearns Companies Inc., for approximately \$21 million. The transaction will eliminate approximately \$815 million of consolidated, non-recourse debt. A copy of this press release is attached as Exhibit 99.A and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits  
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(c) Exhibits.

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| Exhibit<br>Number<br>----- | Description<br>-----               |
|----------------------------|------------------------------------|
| 99.A                       | Press Release dated June 18, 2004. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EL PASO CORPORATION

By: /s/ Jeffrey I. Beason  
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Jeffrey I. Beason  
Senior Vice President  
and Controller  
(Principal Accounting Officer)

Dated: June 21, 2004

EXHIBIT INDEX

| Exhibit<br>Number<br>----- | Description<br>-----               |
|----------------------------|------------------------------------|
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