

FALCONSTOR SOFTWARE INC  
Form 8-K  
February 10, 2011

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 10, 2011

FALCONSTOR SOFTWARE, INC.  
(Exact name of registrant as specified in its charter)

|   |  |  |
|---|--|--|
| Delaware<br>(State or other jurisdiction<br>of incorporation)                           | 000-23970<br>(Commission<br>File Number) | 77-0216135<br>(IRS Employer<br>Identification No.) |
| 2 Huntington Quadrangle, Melville, New York<br>(Address of principal executive offices) |  | 11747<br>(Zip Code)                                |

Registrant's telephone number, including area code: 631-777-5188

N/A  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition

On February 10, 2011, the Company issued a press release announcing its results of operations for the fiscal quarter and full year ended December 31, 2010.

The text of a press release issued by the Company is furnished as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

| Exhibit Number | Description   |
|----------------|---|
| 99.1           | Press release of the Company dated February 10, 2011. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 10, 2011

FALCONSTOR SOFTWARE, INC.

|        |                 |  |
|--------|-----------------|--|
| By:    | /s/ James Weber |  |
| Name:  |                 | James Weber  |
| Title: |                 | Chief Financial Officer, Vice<br>President<br>Interim Chief Operating Officer<br>and Treasurer |

EXHIBIT INDEX

Exhibit Number Description

99.1 Press release of the Company dated February 10, 2011.

3

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