

HCP, INC.  
Form 8-K/A  
January 19, 2011

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-K/A**

**Amendment No. 1**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): January 19, 2011

**HCP, INC.**

(Exact Name of Registrant as Specified in its Charter)

**Maryland**  
(State or Other Jurisdiction of Incorporation)

**001-08895**  
(Commission  
File Number)

**33-0091377**  
(IRS Employer  
Identification No.)

**3760 Kilroy Airport Way, Suite 300  
Long Beach, California**  
(Address of Principal Executive Offices)

**90806**  
(Zip Code)

**(562) 733-5100**

(Registrant's telephone number, including area code)

**Not applicable**

(Former Name or Former Address, if Changed Since Last Report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 240.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Explanatory Note**

HCP, Inc. ("HCP") is filing this Amendment No. 1 to Current Report on Form 8-K/A (this "Amendment") to amend and replace Exhibit 99.1 of its Current Report on Form 8-K filed on December 14, 2010 (the "Original Form 8-K") with Exhibit 99.1 filed herewith to update HCP's unaudited pro forma condensed consolidated financial statements relating to the proposed "HCR ManorCare Facilities Acquisition" and "HCP Ventures II Purchase" (each as defined in the Original Form 8-K) for the offering of 46 million shares of HCP's common stock in December 2010, a portion of the net proceeds of which was used to fund the HCP Ventures II Purchase, and the remainder of which will be used to fund a portion of the HCR ManorCare Facilities Acquisition, and the proposed issuance and sale of senior notes by HCP, the net proceeds of which will be used to fund a portion of the HCR ManorCare Facilities Acquisition.

The unaudited pro forma condensed consolidated financial statements attached hereto as Exhibit 99.1 should be read in conjunction with the Original Form 8-K and this Amendment.

**Item 9.01 Financial Statements and Exhibits.**

(d)

Exhibits. The following exhibit is being filed herewith:

<b>No.</b>	<b>Description</b>
99.1	HCP Unaudited Pro Forma Condensed Consolidated Financial Statements as of September 30, 2010, and for the year ended December 31, 2009, and the nine months ended September 30, 2010

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 19, 2011

**HCP, INC.**

By: /s/ THOMAS M. HERZOG

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Thomas M. Herzog,  
*Executive Vice President*  
*Chief Financial Officer*

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**EXHIBIT INDEX**

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Item 9.01 Financial Statements and Exhibits.

SIGNATURE

EXHIBIT INDEX