

QUANEX CORP
Form 8-K
April 30, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) April 30, 2004

QUANEX CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-5725
(Commission
file number)
1900 West Loop South, Suite 1500, Houston, Texas 77027
(Address of principal executive offices)

38-1872178
(I.R.S. Employer
Identification No.)

Registrant's telephone number, including area code: 713-961-4600

Item 5. Other Events and Regulation FD Disclosure

On April 30, 2004, Quanex Corporation issued a press release (the "Press Release") announcing that its previously announced \$100 million aggregate principal amount of convertible senior debentures due 2034 (the Debentures) have been priced at an annual interest rate of 2.5%. The Debentures are convertible into shares of Quanex common stock, upon the occurrence of certain events, at a conversion price of \$57.50 per share. In addition, an incremental \$25 million may be raised if the initial purchasers exercise their right to acquire additional debentures in connection with the offering.

The foregoing is qualified by reference to the Press Release which is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release of Quanex Corporation dated April 30, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Quanex Corporation

Date: April 30, 2004

By: /s/ TERRY M. MURPHY

Terry M. Murphy
Vice President Finance and Chief Financial Officer
(Principal Financial Officer)

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INDEX TO EXHIBITS

Exhibit
Number

Description of Exhibits

99.1*	Press Release of Quanex Corporation dated April 30, 2004.
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Filed herewith

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SIGNATURES