

BRISTOL MYERS SQUIBB CO  
Form 8-K  
April 29, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 29, 2003

BRISTOL-MYERS SQUIBB COMPANY

(Exact Name of Registrant as Specified in its Charter)

Delaware	1-1136	22-079-0350
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification Number)

345 Park Avenue  
New York, NY, 10154  
(Address of Principal Executive Office)

Registrant's telephone number, including area code: (212) 546-4000

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Item 7. Financial Statements and Exhibit

(c) Exhibit

Exhibit 99 Press Release of Bristol-Myers Squibb Company dated  
April 29, 2003, reporting Bristol-Myers Squibb's  
financial results for the first quarter of 2003.

Item 9. Regulation FD disclosure

Incorporated by reference is a press release issued by the Registrant on April 29, 2003 regarding earnings for the first quarter of 2003, attached as Exhibit 99. This information is being furnished pursuant to Item 12 - Results of Operations and Financial Condition, on Form 8-K and is being presented under Item 9 of Form 8-K in accordance with interim guidance issued by the Securities and Exchange Commission in Release Nos. 33-8216 and 34-47583. This information is not deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 and is not incorporated by reference into any Securities Act registration statements.

SIGNATURE

Under the requirements of the Securities Exchange Act of 1934, the registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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BRISTOL-MYERS SQUIBB COMPANY

By: (s) Sandra Leung

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Sandra Leung

Title: Vice President and Secretary

Dated: April 29, 2003

EXHIBIT INDEX

Exhibit No.	Description
99	Press Release of Bristol-Myers Squibb Company dated April 29, 2003, reporting Bristol-Myers Squibb's financial results for the first quarter of 2003.