

Edgar Filing: US BANCORP \DE\ - Form 424B2

US BANCORP \DE\
Form 424B2
September 16, 2002

Rule 424(b) (2)
Registration No. 333-65358

PRICING SUPPLEMENT TO PROSPECTUS DATED JULY 25, 2001, AS
SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED AUGUST 3, 2001,
AND SUPPLEMENTAL TO THE OFFICERS' CERTIFICATE AND COMPANY
ORDER, DATED AUGUST 3, 2001 NO. 8A DATED: 09-12-02

U.S. BANCORP
Medium-Term Notes, Series N (Senior)
Medium-Term Notes, Series O (Subordinated)

CUSIP NO.: 91159HGE4	Issue Price (Dollar Amount and Percentage of Principal Amount): \$300,000,000.00/100.0000%
Series:	Proceeds to the Company: \$300,000,000.00
<input checked="" type="checkbox"/> Series N (Senior)	Interest Rate/Initial Interest Rate:
<input type="checkbox"/> Series O (Subordinated)	Interest Payment Dates: Quarterly, on the 16th of each March, June, September and December, beginning December 16, 2002
Form of Note:	Regular Record Dates: 15 calendar days prior
<input checked="" type="checkbox"/> Book-Entry	Interest Determination Dates: 2 Business Days Prior
<input type="checkbox"/> Certificated	Interest Reset Dates: Quarterly, on the 16th of each March, June, September and December, beginning December 16, 2002
Principal Amount: \$300,000,000.00	Index Source: T3750
Trade Date: 09-12-02	Index Maturity: 3 month
Original Issue Date: 09-17-02	Spread: 0.150%
Maturity Date: 09-16-05	Spread Multiplier: --
Base rate (and, if applicable, related Interest Periods):	Maximum Interest Rate: --
<input type="checkbox"/> Fixed Rate Note	Day Count: Act/360
<input type="checkbox"/> Commercial Paper Rate Note	Minimum Interest Rate: --
<input type="checkbox"/> Federal Funds Rate Note	For Original Issue Discount Notes:
<input checked="" type="checkbox"/> LIBOR Note	Original Issue Discount: -- %
<input type="checkbox"/> EURIBOR Note	Yield to Maturity: -- %
<input type="checkbox"/> Prime Rate Note	Original Issue Discount Notes:
<input type="checkbox"/> CD Rate Note	
<input type="checkbox"/> Treasury Rate Note	
<input type="checkbox"/> CMT Rate Note	
<input type="checkbox"/> Other Base Rate (as described below)	
<input type="checkbox"/> Zero Coupon Note	
Agent's Commission:	<input type="checkbox"/> Subject to special provisions set forth therein with respect to the principal amount thereof

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Redemption Terms: payable upon any redemption or acceleration of the maturity thereof.

Other Terms: For Federal income tax purposes only.

Name of Agent and Delivery Instructions:

Lehman Brothers Inc. DTC#636

Signature

/s/ Mitchell J. Bleske

(Authorized Signature)

/s/ Kenneth D. Nelson

(Authorized Signature)