

CRESUD INC
Form 6-K
September 13, 2012

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13a-16 OR 15b-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

For the month of September, 2012

Cresud Sociedad Anónima, Comercial, Inmobiliaria,
Financiera y Agropecuaria
(Exact name of Registrant as specified in its charter)

Cresud Inc.
(Translation of registrant's name into English)

Republic of Argentina
(Jurisdiction of incorporation or organization)

Moreno 877
(C1091AAQ)
Buenos Aires, Argentina
(Address of principal executive offices)

Form 20-F ☒ Form 40-F ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒

CRESUD S.A.C.I.F. and A.
(THE "COMPANY")

REPORT ON FORM 6-K

Attached is the English translation of the summary of the payment notice related to the Company's Series V Floating Rate Notes in a principal amount of Ps. 106,875,591, due 2012.

The Company informs that on September 10, 2012, will start the payment of the sixth installment of interests and the second installment of principal related to the Series V Notes issued on March 10, 2011.

Payment Agent:	Caja de Valores S.A. (25 de Mayo 362, Buenos Aires, Argentina)
Date of effective payment:	September 10, 2012
Number of service to be paid:	Sixth installment of interests and second installment of principal
Period comprised by the payment:	June 11, 2012/ September 10, 2012
Concept of payment:	Interests (100%) Principal (33.33%)
Payment Currency:	The payment will be made in Pesos.
Outstanding Capital:	Ps. 71,253,956.52
Annual Nominal Interest:	16.8075 %
Interest being paid	Ps. 2,985,799.44
Principal being paid	Ps. 35,621,634.48

Observations

(*) As part of the issuance of the Fifth Series of Class IX Notes (the "Class IX") of the Company and in accordance with the relevant Pricing Supplement, certain holders of Class V Notes (the "Class V") subscribed the Class IX by integrating the Class V in-kind. Under the terms of a contract that the Company celebrated with Caja de Valores SA and the notification that will be sent on this regard, the integrated in-kind amount for Class IX, will be excluded from the amount payable on this occasion.

Interests will be paid through Caja de Valores S.A. to the noteholders at whose name the Notes were registered on September 7, 2012.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Buenos Aires, Argentina.

Cresud Sociedad Anónima, Comercial, Inmobiliaria,
Financiera y Agropecuaria

By: /S/ Saúl Zang

Name: Saúl Zang

Title: Vice Chairman of the Board of Directors

Dated: September 13, 2012