

METRO-GOLDWYN-MAYER INC

Form 8-K

November 06, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): November 4, 2002

METRO-GOLDWYN-MAYER INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation or organization)

1-13481
(Commission
File Number)

95-4605850
(I.R.S. Employer
Identification No.)

2500 Broadway Street, Santa Monica, CA 90404
(Address of Principal Executive Offices) (Zip Code)

(310) 449-3000
(Registrant's telephone number, including area code)

None
(Former Name or Former Address, if Changed Since Last Report.)

Item 5. Other Events

On November 4, 2002, Metro-Goldwyn-Mayer Inc. together with NBC and Cablevision Systems Corporation issued a press release, a copy of which is attached hereto as Exhibit 99 and incorporated herein by this reference.

Item 7. Exhibits

99 Press Release dated November 4, 2002.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO-GOLDWYN-MAYER INC.

Date: November 4, 2002

/s/ JAY RAKOW

By:

Name: Jay Rakow
Title: Senior Executive Vice President
and General Counsel