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Eurobond Issue

On November 28, Kookmin Bank announced that it commences the road show for issuance of Eurobond in amount of US\$ 300 million. Details are as follows.

- . Type of issue Public offering in Europe
- . Use of proceeds Capital for redemption of overseas subordinated bond and repayment of overseas borrowing
- . Subscription Expectedly on December 11, 2002
- . Maturity Five years from the subscription date

Coupon rate will be determined upon the contract date. The deal can be sized up to US\$ 400 million if investors show good responses.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Kookmin Bank

(Registrant)

Date: November 28, 2002

By: /s/ Jong-Kyoo Yoon

(Signature)

Name: Jong-Kyoo Yoon
Title: Executive Vice President &
Chief Financial Officer

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