

METRO-GOLDWYN-MAYER INC  
Form 8-K  
July 29, 2002

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): July 26, 2002

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**METRO-GOLDWYN-MAYER INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of incorporation or  
organization)

**1-13481**  
(Commission File Number)

**95-4605850**  
(I.R.S. Employer Identification No.)

**2500 Broadway Street, Santa Monica, CA**  
(Address of Principal Executive Offices)

**90404**  
(Zip Code)

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**(310) 449-3000**  
(Registrant's telephone number, including area code)

**None**  
(Former Name or Former Address, if Changed Since Last Report.)

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**Item 5. *Other Events***

On July 26, 2002, Metro-Goldwyn-Mayer Inc. issued a press release, a copy of which is attached hereto as Exhibit 99 and incorporated herein by this reference.

**Item 7. *Exhibits***

99 Press Release dated July 26, 2002

